

GLOBAL MARKET		1D	YTD
DJIA	36,204.44	-0.11%	9.22%
S&P500	4,569.78	-0.54%	19.02%
NASDAQ	14,185.49	-0.84%	35.53%
VIX	13.08	3.56%	
FTSE 100	7,512.96	-0.22%	0.82%
DAX	16,404.76	0.04%	17.82%
CAC40	7,332.59	-0.18%	13.27%
Brent oil (\$/barrel)	78.25	-0.60%	-8.92%
Gold (\$/ounce)	2,037.57	-2.25%	11.57%

US stocks fell on Monday as investors were skeptical about whether the market was too excited after 5 consecutive weeks of increases. The technology stocks group struggled quite a bit during the session. Nvidia shares fell 2.7%, while Microsoft and Meta both lost more than 1%.

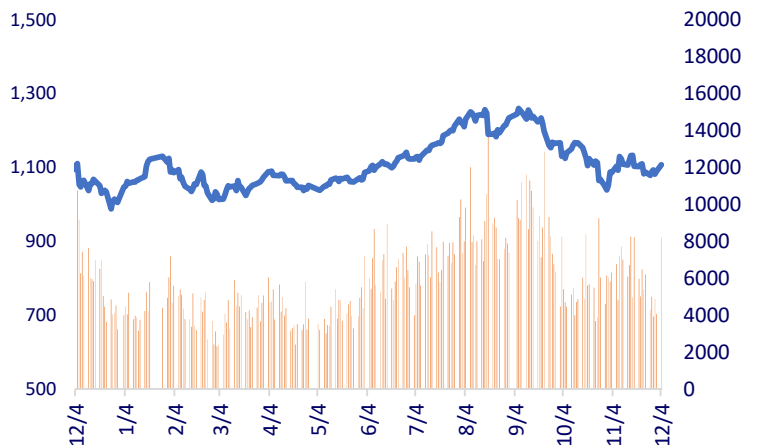
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.20%	0	-477
Deposit interest 12M	4.80%	0	-260
5 year-Gov. Bond	1.93%	5	-286
10 year-Gov. Bond	2.25%	-10	-265
USD/VND	24,425	-0.18%	2.80%
EUR/VND	27,020	-0.48%	5.30%
CNY/VND	3,466	-0.20%	-0.55%

World gold prices turned down sharply after setting a new record to start the trading week with spot prices touching 2,100USD/oz as the global gold fever seems to be continuing.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,120.49	1.66%	11.26%
HNX	231.31	2.23%	12.67%
VN30	1,107.16	1.54%	10.14%
UPCOM	85.97	0.92%	19.99%
Net Foreign buy (B)	-610.92		
Total trading value (B)	28,196.03	100.80%	227.25%

In the session of December 4, proprietary traders net bought VND734 billion, mainly including HPG VND138 billion, STB VND70 billion, BID VND55 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Proposal to extend environmental tax reduction on gasoline and oil until the end of 2024;
- From March 1, 2024: Adjusting to increase domestic air ticket prices;
- Important milestone in realizing the Vietnam-UAE FTA;
- Russia returns to the Top 5 largest grain suppliers to Europe;
- China still has a lot of room to cut the required reserve ratio;
- Oil fell due to demand fears and doubts surrounding OPEC+ move.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MSH	12/5/2023	12/6/2023	12/22/2023	Cash		2,500
ELC	12/6/2023	12/7/2023	12/20/2023	Stock	100:40	
TLD	12/7/2023	12/8/2023		Stock	100:4	
SIP	12/7/2023	12/8/2023	12/25/2023	Cash		1,000
TV3	12/7/2023	12/8/2023	12/15/2023	Cash		500
VSI	12/14/2023	12/15/2023	12/29/2023	Cash		1,000
PAT	12/19/2023	12/20/2023	1/18/2024	Cash		9,000
NTH	12/22/2023	12/25/2023	1/11/2024	Cash		1,000
DSN	12/28/2023	12/29/2023	1/12/2024	Cash		2,400