

| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|--------|
| DJIA | 36,124.56 | -0.22% | 8.98% |
| S&P500 | 4,567.18 | -0.06% | 18.95% |
| NASDAQ | 14,229.91 | 0.31% | 35.96% |
| VIX | 12.85 | -1.76% | |
| FTSE 100 | 7,489.84 | -0.31% | 0.51% |
| DAX | 16,533.11 | 0.78% | 18.74% |
| CAC40 | 7,386.99 | 0.74% | 14.11% |
| Brent oil (\$/barrel) | 77.34 | -1.16% | -9.98% |
| Gold (\$/ounce) | 2,020.08 | -0.86% | 10.62% |

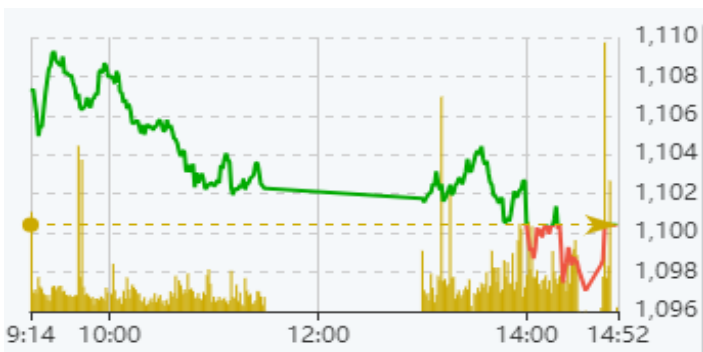
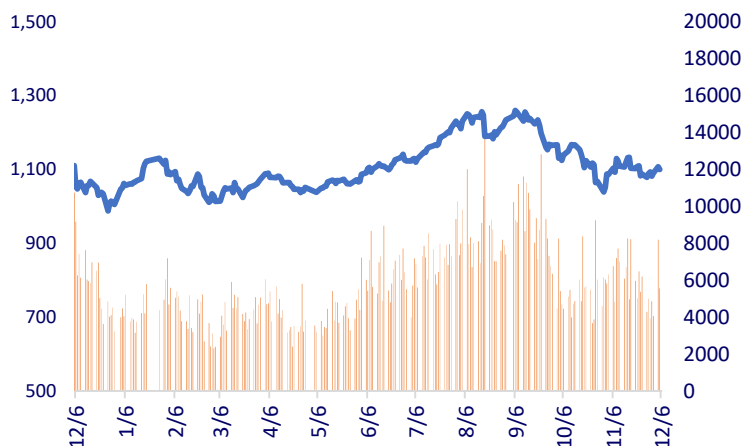
Both the Dow Jones and S&P 500 fell in Tuesday trading session as the upward momentum gradually weakened. On the contrary, technology stocks prospered, helping the Nasdaq Composite increase. Notably, stocks of large-cap technology companies such as Apple and Nvidia both increased more than 2%.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 0.20% | 0 | -477 |
| Deposit interest 12M | 4.80% | 0 | -260 |
| 5 year-Gov. Bond | 1.94% | 1 | -285 |
| 10 year-Gov. Bond | 2.26% | 1 | -264 |
| USD/VND | 24,443 | 0.07% | 2.87% |
| EUR/VND | 26,930 | -0.33% | 4.95% |
| CNY/VND | 3,466 | 0.00% | -0.55% |

Oil prices fell to their lowest level in nearly 5 months during Tuesday trading session. Demand concerns caused the market to fall for the fourth consecutive session while investors remained skeptical about the voluntary supply cuts from OPEC+ last week.

| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|---------|---------|
| VN-INDEX | 1,115.97 | -0.40% | 10.81% |
| HNX | 231.34 | 0.01% | 12.68% |
| VN30 | 1,100.42 | -0.61% | 9.47% |
| UPCOM | 86.02 | 0.06% | 20.06% |
| Net Foreign buy (B) | -1,621.98 | | |
| Total trading value (B) | 19,834.18 | -29.66% | 130.20% |

In the session of December 5, proprietary traders net sold VND223 billion, mainly including VPB VND47 billion, FPT VND39 billion, STB VND37 billion,... On the contrary, they strongly net bought NVL VND98 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Bank interest rates have not stopped decreasing;
- In 2023, Hanoi GRDP is estimated to increase by 6.27%, completing 18/23 targets;
- The Transport sector accelerated disbursement of nearly VND24,000 billion public investment capital;
- Moody's warns of negative prospects for the global banking industry in 2024;
- China protested when Moody's lowered its bond outlook to negative;
- The reason why OPEC+ production cuts do not boost oil prices.

EVENT CALENDAR

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|-------|--------|-------|
| ELC | 12/6/2023 | 12/7/2023 | 12/20/2023 | Stock | 100:40 | |
| TLD | 12/7/2023 | 12/8/2023 | | Stock | 100:4 | |
| PMC | 12/7/2023 | 12/8/2023 | 12/22/2023 | Cash | | 4,600 |
| SIP | 12/7/2023 | 12/8/2023 | 12/25/2023 | Cash | | 1,000 |
| TV3 | 12/7/2023 | 12/8/2023 | 12/15/2023 | Cash | | 500 |
| VSI | 12/14/2023 | 12/15/2023 | 12/29/2023 | Cash | | 1,000 |
| PAT | 12/19/2023 | 12/20/2023 | 1/18/2024 | Cash | | 9,000 |
| NTH | 12/22/2023 | 12/25/2023 | 1/11/2024 | Cash | | 1,000 |
| DSN | 12/28/2023 | 12/29/2023 | 1/12/2024 | Cash | | 2,400 |