

GLOBAL MARKET		1D	YTD
DJIA	36,054.43	-0.19%	8.77%
S&P500	4,549.34	-0.39%	18.49%
NASDAQ	14,146.71	-0.58%	35.16%
VIX	12.97	0.93%	
FTSE 100	7,515.38	0.34%	0.85%
DAX	16,656.44	0.75%	19.63%
CAC40	7,435.99	0.66%	14.86%
Brent oil (\$/barrel)	74.59	-3.56%	-13.18%
Gold (\$/ounce)	2,028.64	0.42%	11.09%

US stocks fell in Wednesday trading session as investors waited for the upcoming jobs report to be released. Investors will monitor jobless claims on Thursday before turning their attention to November nonfarm payrolls and the unemployment rate on Friday.

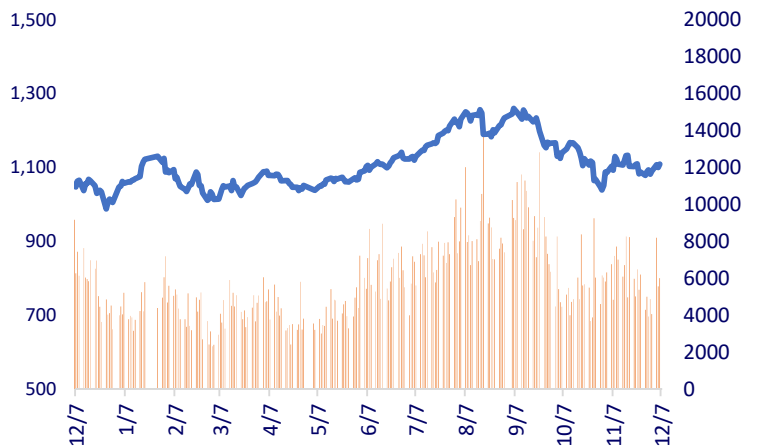
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.16%	0	-481
Deposit interest 12M	4.80%	0	-260
5 year-Gov. Bond	1.99%	5	-280
10 year-Gov. Bond	2.34%	8	-256
USD/VND	24,455	0.05%	2.93%
EUR/VND	26,886	-0.16%	4.78%
CNY/VND	3,462	-0.12%	-0.66%

U.S. crude oil prices plunged 4% on Wednesday and closed at their lowest level since late June with retail gasoline prices hitting their lowest since January, just ahead of the shopping and travel season.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,126.43	0.94%	11.85%
HNX	233.63	0.99%	13.80%
VN30	1,109.27	0.80%	10.35%
UPCOM	86.31	0.34%	20.46%
Net Foreign buy (B)	-563.91		
Total trading value (B)	20,562.26	3.67%	138.65%

In the session of December 6, proprietary traders net bought VND189 billion, mainly including TCB VND70 billion, DBC VND39 billion, MWG VND28 billion. On the contrary, they net sold strongly VSC 43 VNDbillion, BCM VND33 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

On December 7, the Prime Minister met with commercial bank leaders to discuss solutions to overcome difficulties in credit growth;

Prime Minister: Priority is given to promoting GDP growth;

Hanoi has more semiconductor chip production and trading partners from China and India;

BlackRock: Don't expect too much that the Fed will cut interest rates soon;

Indian stock market capitalization is about to reach a record level of USD4,000 billion;

The British Foreign Office announced 46 new sanctions against Russia.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TLD	12/7/2023	12/8/2023		Stock	100:4	
PMC	12/7/2023	12/8/2023	12/22/2023	Cash		4,600
SIP	12/7/2023	12/8/2023	12/25/2023	Cash		1,000
TV3	12/7/2023	12/8/2023	12/15/2023	Cash		500
LBM	12/8/2023	12/11/2023	12/27/2023	Cash		1,000
VSI	12/14/2023	12/15/2023	12/29/2023	Cash		1,000
PAT	12/19/2023	12/20/2023	1/18/2024	Cash		9,000
NTH	12/22/2023	12/25/2023	1/11/2024	Cash		1,000
DSN	12/28/2023	12/29/2023	1/12/2024	Cash		2,400