

GLOBAL MARKET		1D	YTD
DJIA	36,247.87	0.36%	9.35%
S&P500	4,604.37	0.41%	19.92%
NASDAQ	14,403.97	0.45%	37.62%
VIX	12.35	-5.44%	
FTSE 100	7,554.47	0.54%	1.38%
DAX	16,759.22	0.78%	20.37%
CAC40	7,526.55	1.32%	16.26%
Brent oil (\$/barrel)	75.93	1.88%	-11.62%
Gold (\$/ounce)	2,002.72	-1.35%	9.67%

The US stock market increased in Friday and established a new peak this year. The University of Michigan's November jobs report and consumer survey signaled a strong economy and cooling inflation, raising hopes of a soft landing scenario.

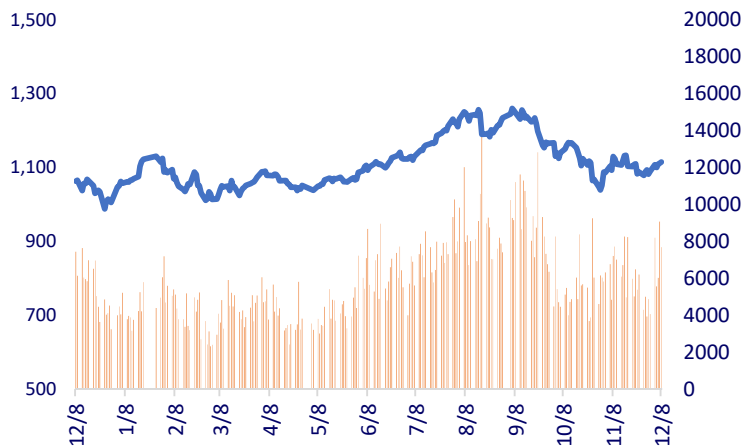
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.15%	0	-482
Deposit interest 12M	4.80%	0	-260
5 year-Gov. Bond	2.08%	2	-272
10 year-Gov. Bond	2.50%	0	-240
USD/VND	24,390	-0.25%	2.65%
EUR/VND	26,820	-0.46%	4.52%
CNY/VND	3,450	-0.43%	-1.00%

Oil prices recovered in Friday but still recorded seven consecutive weeks of declines as demand worries weighed on prices.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,124.44	0.26%	11.65%
HNX	231.20	-0.28%	12.62%
VN30	1,114.89	0.32%	10.91%
UPCOM	85.71	0.00%	19.62%
Net Foreign buy (B)	-450.22		
Total trading value (B)	20,387.20	-35.96%	136.62%

In the December 8 session, proprietary traders net bought VND215 billion, mainly including PTI VND179 billion, SSI VND35 billion, VND VND22 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Many localities have made breakthroughs in disbursement of public investment capital;
- China is the country with the largest investment capital in Bac Giang;
- Increase imports of electricity and coal from Laos to Vietnam;
- India and Taiwan are attracting financial investors;
- US inflation expectations dropped sharply in December;
- The EU regulates AI and tools like ChatGPT.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TV2	12/11/2023	12/12/2023	12/22/2023	Cash		1,000
QTP	12/11/2023	12/12/2023	1/31/2023	Cash		750
VSI	12/14/2023	12/15/2023	12/29/2023	Cash		1,000
THG	12/14/2023	12/15/2023	1/5/2023	Cash		1,000
DXG	12/14/2023	12/15/2023		Cash & Stock	6:1	12,000
YEG	12/14/2023	12/15/2023		Stock	1000:722	
HPP	12/14/2023	12/29/2023	1/31/2023	Cash		1,000
NTH	12/22/2023	12/25/2023	1/11/2024	Cash		1,000
DSN	12/28/2023	12/29/2023	1/12/2024	Cash		2,400