

GLOBAL MARKET		1D	YTD
DJIA	36,404.93	0.43%	9.83%
S&P500	4,622.44	0.39%	20.39%
NASDAQ	14,432.49	0.20%	37.89%
VIX	12.63	-3.29%	
FTSE 100	7,544.89	-0.13%	1.25%
DAX	16,794.43	0.21%	20.62%
CAC40	7,551.53	0.33%	16.65%
Brent oil (\$/barrel)	76.10	2.11%	-11.42%
Gold (\$/ounce)	1,999.70	-1.50%	9.50%

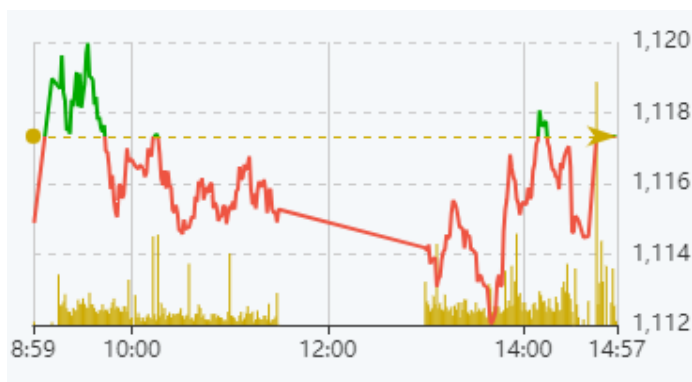
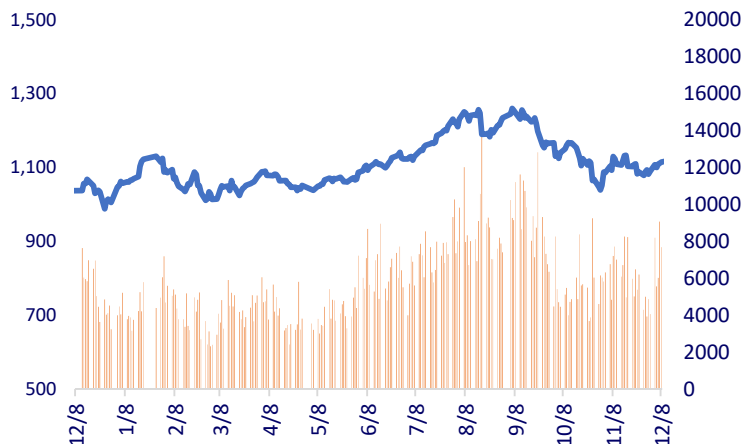
U.S. stocks managed to close at new highs for the year, ahead of major market catalysts this week that include inflation readings and the Fed's policy announcement. Investors increasingly believe the central bank is done with its interest rate hike cycle and could potentially cut rates in the first half of next year. These expectations have helped fuel a rally in equities in recent weeks that sent each of the three major indexes to their highest closing levels of the year.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.15%	0	-482
Deposit interest 12M	4.80%	0	-260
5 year-Gov. Bond	1.93%	-13	-286
10 year-Gov. Bond	2.46%	-4	-244
USD/VND	24,425	-0.10%	2.80%
EUR/VND	26,841	-0.38%	4.61%
CNY/VND	3,450	-0.43%	-1.00%

World gold prices showed signs of recovery in this morning's trading session, after falling deeply to below 2,000 USD/ounce the previous day. In the domestic market, SJC gold prices simultaneously dropped to below 74 million VND/tael.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,125.50	0.09%	11.76%
HNX	231.37	0.07%	12.70%
VN30	1,117.34	0.22%	11.16%
UPCOM	85.48	-0.27%	19.30%
Net Foreign buy (B)	-393.60		
Total trading value (B)	16,687.26	-18.15%	93.68%

In the December 11 session, proprietary traders net sold VND56 billion, mainly including STB VND30 billion, VPB VND18 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Fitch Ratings raised Vietnam's credit rating;
- Steel consumption in November increased by more than 30%;
- The US International Trade Commission voted to advance an investigation into frozen warm-water shrimp imported from Vietnam;
- Buffett's Berkshire Hathaway continues to sell HP shares;
- Thailand exports agricultural products by rail to Europe;
- China's grain output in 2023 hits record high.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VSI	12/14/2023	12/15/2023	12/29/2023	Cash		1,000
THG	12/14/2023	12/15/2023	1/5/2023	Cash		1,000
DXG	12/14/2023	12/15/2023		Cash & Stock	6:1	12,000
YEG	12/14/2023	12/15/2023		Stock	1000:722	
HPP	12/14/2023	12/29/2023	1/31/2023	Cash		1,000
NTH	12/22/2023	12/25/2023	1/11/2024	Cash		1,000
DSN	12/28/2023	12/29/2023	1/12/2024	Cash		2,400