

GLOBAL MARKET		1D	YTD
DJIA	36,577.94	0.48%	10.35%
S&P500	4,643.70	0.46%	20.95%
NASDAQ	14,533.40	0.70%	38.86%
VIX	12.07	-4.43%	
FTSE 100	7,542.77	-0.03%	1.22%
DAX	16,791.74	-0.02%	20.60%
CAC40	7,543.55	-0.11%	16.53%
Brent oil (\$/barrel)	73.24	-3.76%	-14.75%
Gold (\$/ounce)	1,980.81	-0.94%	8.47%

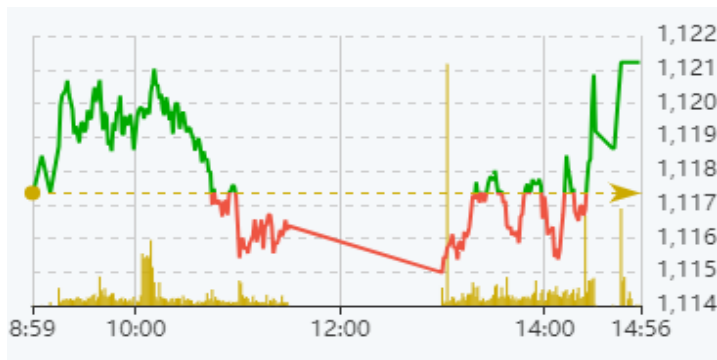
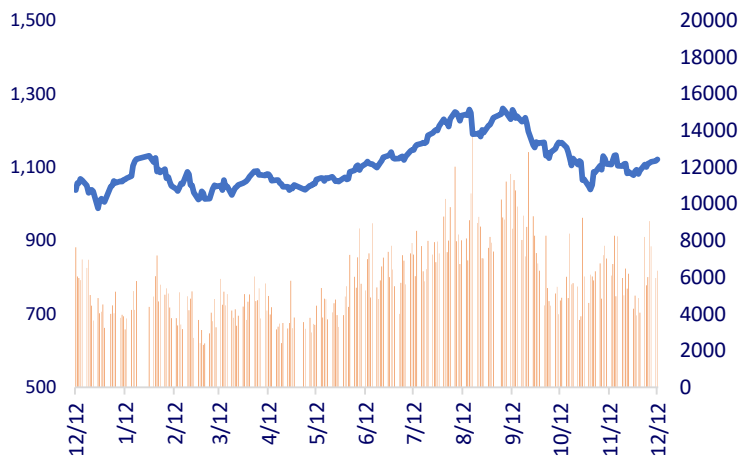
U.S stocks touched new intraday 52-week highs on Tuesday, with the S&P 500 hitting its highest intraday level since January 2022. The tech-heavy Nasdaq and Dow touched their highest intraday levels since April and January of last year, respectively. The November CPI rose 3.1% on an annual basis, in line with estimates from economists polled by Reuters. Core prices, excluding volatile items such as food and energy costs, also matched expectations, showing a 4% annual rise.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.15%	0	-482
Deposit interest 12M	4.80%	0	-260
5 year-Gov. Bond	1.98%	5	-281
10 year-Gov. Bond	2.34%	-12	-256
USD/VND	24,438	0.05%	2.85%
EUR/VND	26,923	0.31%	4.93%
CNY/VND	3,451	0.03%	-0.98%

While U.S. stocks shrugged off the latest inflation data, the oil markets saw cause for concern. U.S. crude oil on Tuesday dropped nearly 4%. Traders are worried that the Fed does not have inflation under control and will have to keep the foot on the accelerator when it comes to interest rates.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,127.63	0.19%	11.97%
HNX	231.71	0.15%	12.86%
VN30	1,121.21	0.35%	11.54%
UPCOM	85.35	-0.15%	19.12%
Net Foreign buy (B)	-267.59		
Total trading value (B)	15,890.41	-4.78%	84.43%

In the December 12 session, proprietary traders net sold VND98 billion, mainly including FPT VND45 billion, VPB VND18 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Vietnam and China signed 36 cooperation documents;
- Da Nang International Terminal became the first airport terminal in Southeast Asia to receive Welcome Chinese certification;
- International visitors to Phu Quoc are bustling again;
- USDA: Global rice trade may decline for second consecutive year;
- China aims to commercialize 6G by 2030;
- US CPI increased by 3.1% in November.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VSI	12/14/2023	12/15/2023	12/29/2023	Cash		1,000
THG	12/14/2023	12/15/2023	1/5/2023	Cash		1,000
DXG	12/14/2023	12/15/2023		Cash & Stock	6:1	12,000
YEG	12/14/2023	12/15/2023		Stock	1000:722	
HPP	12/14/2023	12/29/2023	1/31/2023	Cash		1,000
NTH	12/22/2023	12/25/2023	1/11/2024	Cash		1,000
DSN	12/28/2023	12/29/2023	1/12/2024	Cash		2,400