

GLOBAL MARKET		1D	YTD
DJIA	37,090.24	1.40%	11.90%
S&P500	4,707.09	1.37%	22.60%
NASDAQ	14,733.96	1.38%	40.77%
VIX	12.19	0.99%	
FTSE 100	7,548.44	0.08%	1.30%
DAX	16,766.05	-0.15%	20.41%
CAC40	7,531.22	-0.16%	16.33%
Brent oil (\$/barrel)	74.88	2.24%	-12.84%
Gold (\$/ounce)	2,031.58	2.56%	11.25%

The DJIA jumped to a record Wednesday as the Fed signaled it would cut rates several times next year. The central bank held the benchmark overnight borrowing rate steady in the 5.25% to 5.5% range as expected, but more importantly it forecast three rate cuts in 2024, which were more than it had previously indicated. Shares of Bank of America and Wells Fargo, banks that stand to benefit if the Fed orchestrates a so-called soft landing, jumped 4.3% and nearly 3%, respectively.

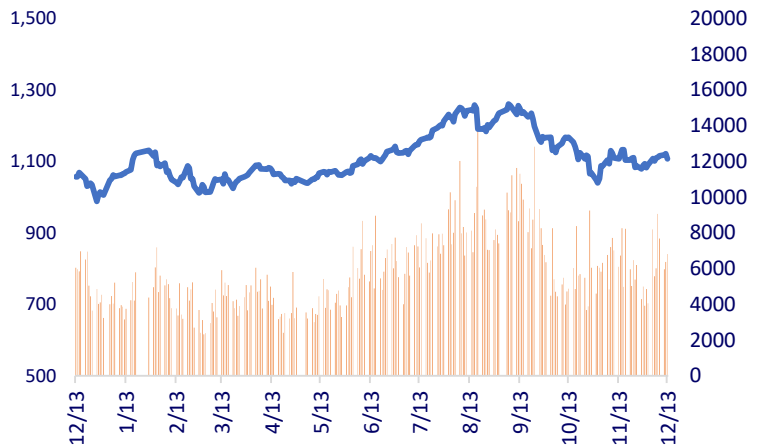
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.20%	5	-477
Deposit interest 12M	4.80%	0	-260
5 year-Gov. Bond	1.92%	-6	-287
10 year-Gov. Bond	2.34%	0	-256
USD/VND	24,390	-0.20%	2.65%
EUR/VND	27,098	0.65%	5.61%
CNY/VND	3,447	-0.12%	-1.09%

Oil prices edged up on Wednesday from a five-month low in the prior session on a bigger-than-expected weekly withdrawal from U.S. crude storage and on worries about the security of Middle East oil supplies after a tanker attack in the Red Sea.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,114.20	-1.19%	10.64%
HNX	228.42	-1.42%	11.26%
VN30	1,106.83	-1.28%	10.11%
UPCOM	85.09	-0.30%	18.76%
Net Foreign buy (B)	-852.82		
Total trading value (B)	21,392.19	34.62%	148.29%

In the December 13 session, proprietary traders net bought VND282 billion, mainly including TCB VND126 billion, FUEVFVND VND109 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Investment proposal to upgrade Ca Mau airport with a value of VND2,253 billion;
- Proposing the Prime Minister to approve the VSIP II Quang Ngai Industrial Park (phase 1);
- Da Nang: There have been 225 public investment projects behind schedule;
- Fed holds interest rate, plans to cut 3 times in 2024;
- Russia's aluminum production industry faces crisis;
- Country Garden bosses take hefty pay cuts as developer struggles.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VSI	12/14/2023	12/15/2023	12/29/2023	Cash		1,000
THG	12/14/2023	12/15/2023	1/5/2023	Cash		1,000
DXG	12/14/2023	12/15/2023		Cash & Stock	6:1	12,000
YEG	12/14/2023	12/15/2023		Stock	1000:722	
HPP	12/14/2023	12/29/2023	1/31/2023	Cash		1,000
NTH	12/22/2023	12/25/2023	1/11/2024	Cash		1,000
DSN	12/28/2023	12/29/2023	1/12/2024	Cash		2,400