

GLOBAL MARKET		1D	YTD
DJIA	37,248.35	0.43%	12.37%
S&P500	4,719.55	0.26%	22.92%
NASDAQ	14,761.56	0.19%	41.04%
VIX	12.48	2.38%	
FTSE 100	7,648.98	1.33%	2.65%
DAX	16,752.23	-0.08%	20.32%
CAC40	7,575.85	0.59%	17.02%
Brent oil (\$/barrel)	76.84	2.62%	-10.56%
Gold (\$/ounce)	2,032.62	0.05%	11.30%

U.S. stocks pared earlier gains to close modestly higher on Thursday, while benchmark Treasury yields dropped to multi-month lows after investors rotated out of momentum growth stocks following the U.S. Federal Reserve's dovish pivot.

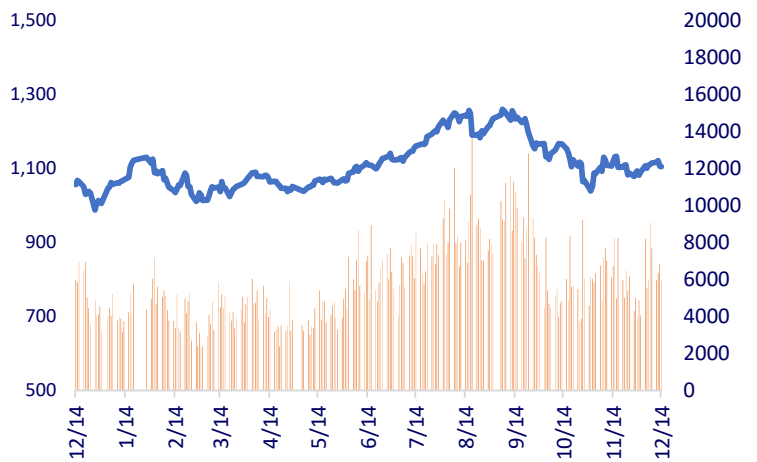
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.15%	-5	-482
Deposit interest 12M	4.80%	0	-260
5 year-Gov. Bond	1.91%	-1	-288
10 year-Gov. Bond	2.33%	-1	-257
USD/VND	24,435	0.18%	2.84%
EUR/VND	27,380	1.04%	6.71%
CNY/VND	3,482	1.02%	-0.09%

Oil prices rose sharply on Thursday, extending the previous session's gains, boosted by a weaker dollar and as the International Energy Agency (IEA) lifted its oil demand forecast for next year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,110.13	-0.37%	10.23%
HNX	227.23	-0.52%	10.68%
VN30	1,104.49	-0.21%	9.88%
UPCOM	85.22	0.15%	18.94%
Net Foreign buy (B)	-328.60		
Total trading value (B)	16,918.81	-20.91%	96.37%

In the December 14 session, proprietary traders net bought VND316 billion, mainly including VPB VND40 billion, HPG VND22 billion, E1VFN30 VND22 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Vietnam is ready to welcome the world's leading semiconductor corporations;
- The Ministry of Transport announced plans for the inauguration of 4 key transport projects;
- Planning for the National Energy and Petrochemical Refining Center in Dung Quat Economic Zone;
- Goldman revises Fed call, now seeing 'earlier and faster' cuts;
- ECB has kept interest rates unchanged;
- China's domestic tourism is booming again.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NTH	12/22/2023	12/25/2023	1/11/2024	Cash		1,000
DSN	12/28/2023	12/29/2023	1/12/2024	Cash		2,400
DRC	12/28/2023	12/29/2023	1/12/2024	Cash		500
PAC	12/28/2023	12/29/2023	1/19/2024	Cash		500
PPH	12/28/2023	12/29/2023	1/12/2024	Cash		1,000
SAB	12/28/2023	12/29/2023	2/7/2024	Cash		1,500
0	1/0/1900	1/0/1900		Cash & Stock		