

GLOBAL MARKET		1D	YTD
DJIA	37,305.16	0.15%	12.54%
S&P500	4,719.19	-0.01%	22.91%
NASDAQ	14,813.92	0.35%	41.54%
VIX	12.28	-1.60%	
FTSE 100	7,576.36	-0.95%	1.67%
DAX	16,751.44	0.00%	20.31%
CAC40	7,596.91	0.28%	17.35%
Brent oil (\$/barrel)	76.91	0.09%	-10.48%
Gold (\$/ounce)	2,022.44	-0.50%	10.75%

US stocks set a new session record after a volatile trading day on Friday. November retail sales figures released on Thursday were stronger than expected while inflation indicators cooled, raising hopes that the Fed can navigate a soft landing.

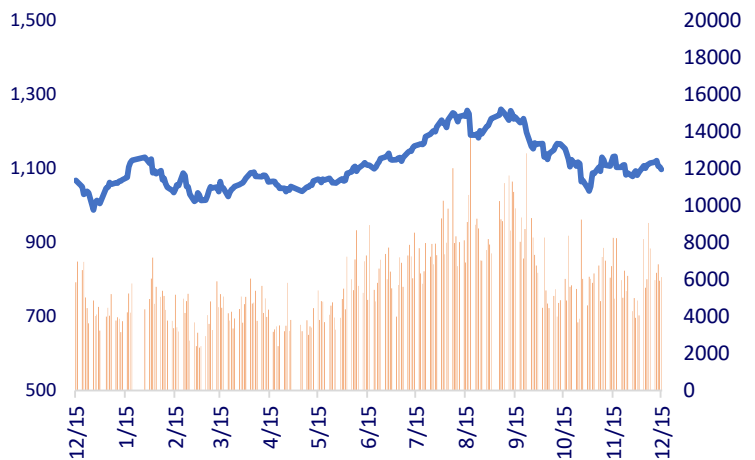
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.20%	5	-477
Deposit interest 12M	4.80%	0	-260
5 year-Gov. Bond	1.92%	1	-287
10 year-Gov. Bond	2.24%	-9	-266
USD/VND	24,435	0.00%	2.84%
EUR/VND	27,169	-0.77%	5.88%
CNY/VND	3,473	-0.26%	-0.34%

Both Brent oil and crude oil futures in the US fell slightly after a volatile trading session. At one point during the session, oil prices fell more than \$1/barrel as traders tried to reconcile conflicting signals about oil demand next year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,102.30	-0.71%	9.45%
HNX	227.02	-0.09%	10.58%
VN30	1,097.40	-0.64%	9.17%
UPCOM	85.05	-0.20%	18.70%
Net Foreign buy (B)	-1,493.34		
Total trading value (B)	17,910.13	5.86%	107.87%

In the session of December 15, proprietary traders net bought VND94 billion, mainly including GKM VND58 billion, ACV VND30 billion, HPG VND23 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Vietnamese people going to Japan to work has increased at a record high;
- Prime Minister meets Japanese partners, continues to remove obstacles for two USD billion projects;
- Vietnam and investment opportunities for Quebec businesses;
- IPO prospects in Asia are brighter in 2024;
- China: Steel production is about to have its first year of increase in 3 years;
- The US warns that AI is a potential danger to financial stability.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DVP	12/18/2023	12/19/2023	1/12/2024	Cash		2,500
BAX	12/18/2023	12/19/2023	1/16/2024	Cash		2,000
DGC	12/19/2023	12/20/2023	1/18/2024	Cash		3,000
NTH	12/22/2023	12/25/2023	1/11/2024	Cash		1,000
DSN	12/28/2023	12/29/2023	1/12/2024	Cash		2,400
DRC	12/28/2023	12/29/2023	1/12/2024	Cash		500
PAC	12/28/2023	12/29/2023	1/19/2024	Cash		500
PPH	12/28/2023	12/29/2023	1/12/2024	Cash		1,000
SAB	12/28/2023	12/29/2023	2/7/2024	Cash		1,500