

GLOBAL MARKET		1D	YTD
DJIA	37,306.02	0.00%	12.55%
S&P500	4,740.56	0.45%	23.47%
NASDAQ	14,905.19	0.62%	42.41%
VIX	12.56	2.28%	
FTSE 100	7,614.48	0.50%	2.18%
DAX	16,650.55	-0.60%	19.59%
CAC40	7,568.86	-0.37%	16.92%
Brent oil (\$/barrel)	78.22	1.70%	-8.95%
Gold (\$/ounce)	2,026.64	0.21%	10.98%

Dow Jones went sideways but the S&P 500 and Nasdaq continued to prosper in Monday trading session as the market maintained its upward momentum after the previous 7 consecutive weeks of climbing. Technology services was the most positive sector in the S&P 500 with an increase of 1.9%. Shares of tech giants like Meta Platforms rose nearly 3%, while Alphabet jumped more than 2%.

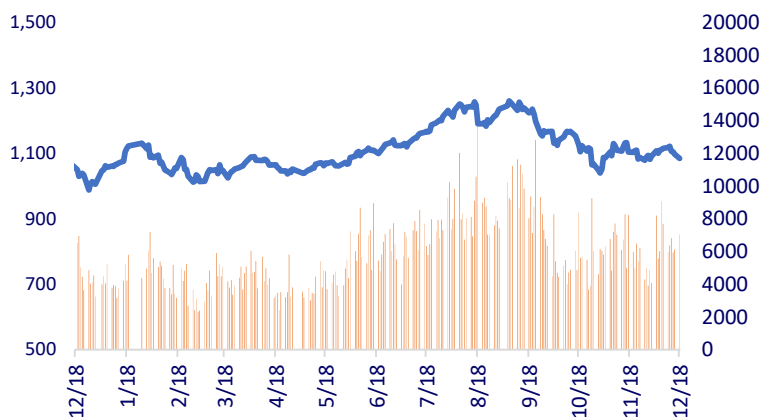
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.15%	-5	-482
Deposit interest 12M	4.80%	0	-260
5 year-Gov. Bond	1.92%	0	-287
10 year-Gov. Bond	2.26%	2	-264
USD/VND	24,545	0.45%	3.30%
EUR/VND	27,349	0.66%	6.59%
CNY/VND	3,486	0.37%	0.03%

Oil prices increased more than 1% in Monday trading session. An attack by Houthi Islamist rebels on oil tankers in the Red Sea has raised concerns about oil supply disruptions.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,091.88	-0.95%	8.42%
HNX	225.73	-0.57%	9.95%
VN30	1,084.67	-1.16%	7.91%
UPCOM	84.88	-0.20%	18.46%
Net Foreign buy (B)	-747.74		
Total trading value (B)	16,436.39	-8.23%	90.77%

In the session of December 18, proprietary traders net bought VND1,765 billion, mainly including HDB VND494 billion, FPT VND338 billion, PNJ VND247 billion, CTG VND194 billion,...

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- EVN wants to import wind power from Laos;
- Inspector of tourism services and prices in Phu Quoc;
- 2 customs departments have import-export turnover of more than USD100 billion;
- Reuters: Chinese businesses seek partners to assemble high-end chips in Malaysia;
- The US economy will likely have a "soft landing";
- Russia considers deeply cutting oil exports.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NSC	12/19/2023	12/20/2023	1/19/2024	Cash		2,000
BTP	12/19/2023	12/20/2023	1/10/2024	Cash		480
DGC	12/19/2023	12/20/2023	1/18/2024	Cash		3,000
NTH	12/22/2023	12/25/2023	1/11/2024	Cash		1,000
DSN	12/28/2023	12/29/2023	1/12/2024	Cash		2,400
DRC	12/28/2023	12/29/2023	1/12/2024	Cash		500
PAC	12/28/2023	12/29/2023	1/19/2024	Cash		500
PPH	12/28/2023	12/29/2023	1/12/2024	Cash		1,000
SAB	12/28/2023	12/29/2023	2/7/2024	Cash		1,500