

GLOBAL MARKET		1D	YTD
DJIA	37,557.92	0.68%	13.31%
S&P500	4,768.37	0.59%	24.19%
NASDAQ	15,003.22	0.66%	43.35%
VIX	12.53	-0.24%	
FTSE 100	7,611.46	-0.04%	2.14%
DAX	16,710.57	0.36%	20.02%
CAC40	7,563.76	-0.07%	16.84%
Brent oil (\$/barrel)	79.22	1.28%	-7.79%
Gold (\$/ounce)	2,039.18	0.62%	11.66%

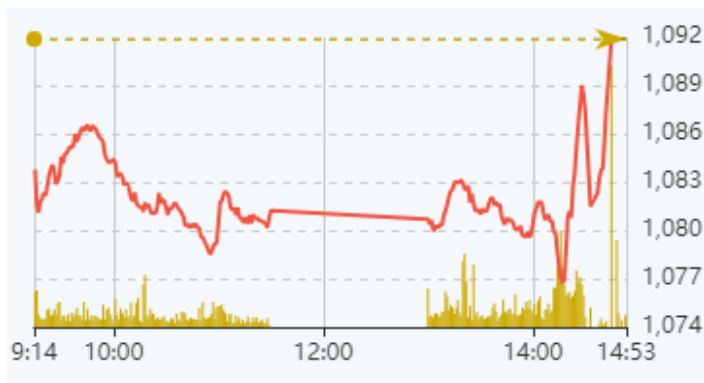
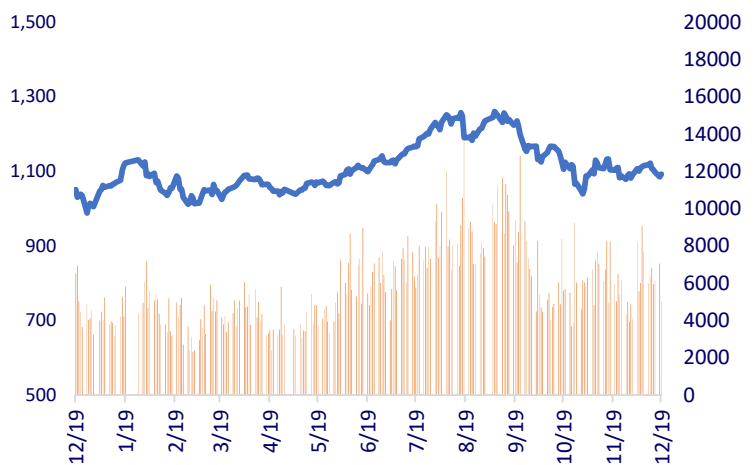
The S&P 500 rose Tuesday, approaching its record high. The Nasdaq Composite advanced 0.66% to 15,003.22. It was the first time the tech-heavy index closed above the 15,000 level since January 2022.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.15%	0	-482
Deposit interest 12M	4.80%	0	-260
5 year-Gov. Bond	1.89%	-3	-290
10 year-Gov. Bond	2.31%	5	-259
USD/VND	24,503	-0.17%	3.13%
EUR/VND	27,415	0.24%	6.84%
CNY/VND	3,482	-0.11%	-0.09%

Oil prices rose more than a dollar a barrel on Tuesday, extending the previous session's gains after attacks by Yemen's Iran-aligned Houthi militants on ships in the Red Sea disrupted maritime trade and forced more companies to reroute vessels. Brent crude futures rose USD1.28, to settle at USD79.23 a barrel, the highest since Dec 1.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,096.30	0.40%	8.86%
HNX	227.27	0.68%	10.70%
VN30	1,091.87	0.66%	8.62%
UPCOM	85.10	0.26%	18.77%
Net Foreign buy (B)	-451.93		
Total trading value (B)	15,090.73	-8.19%	75.15%

In the session of December 19, proprietary traders net sold VND222 billion, mainly including DVN VND210 billion, FUEVFVND VND157 billion. In contrast, they net bought SHS the most with VND180 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Nghe An province attracts USD1 billion in FDI capital for the first time;
- Bamboo Airways has a surplus of hundreds of pilots and flight attendants;
- There are 48 BOT stations that will increase fees from December 29;
- Japan's central bank went against market expectations;
- How Houthi attacks in Red Sea threaten global supply chain;
- Consumer spending critical to China's economic recovery.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NTH	12/22/2023	12/25/2023	1/11/2024	Cash		1,000
DSN	12/28/2023	12/29/2023	1/12/2024	Cash		2,400
DRC	12/28/2023	12/29/2023	1/12/2024	Cash		500
PAC	12/28/2023	12/29/2023	1/19/2024	Cash		500
PPH	12/28/2023	12/29/2023	1/12/2024	Cash		1,000
SAB	1/4/2024	1/5/2024	2/7/2024	Cash		1,500
HC3	1/4/2024	1/5/2024	1/19/2024	Cash		1,000