

GLOBAL MARKET		1D	YTD
DJIA	37,082.39	-1.27%	11.87%
S&P500	4,701.19	-1.41%	22.44%
NASDAQ	14,777.94	-1.50%	41.19%
VIX	13.67	9.10%	
FTSE 100	7,715.68	1.02%	3.54%
DAX	16,733.05	-0.07%	20.18%
CAC40	7,583.43	0.12%	17.14%
Brent oil (\$/barrel)	79.12	-0.13%	-7.90%
Gold (\$/ounce)	2,034.55	-0.23%	11.41%

US stocks fell sharply on December 20 as investors took profits after a series of recent gains. FedEx was the biggest decliner in the S&P 500, with a 12% drop. This famous delivery company has just announced disappointing revenue forecasts for the upcoming fiscal year, and announced quarterly business results lower than expected.

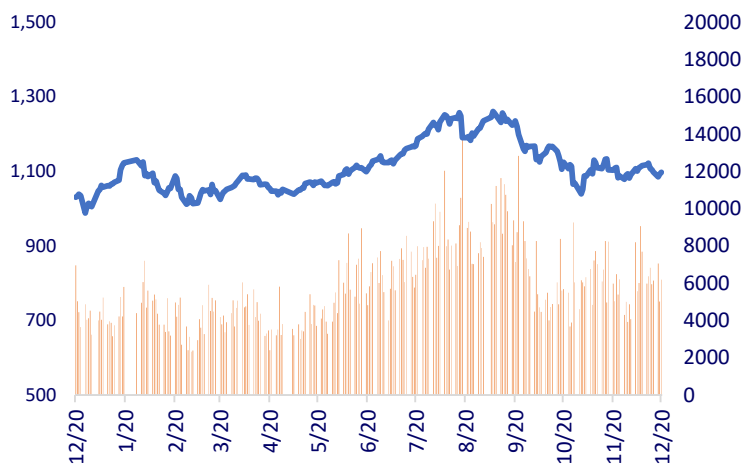
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.15%	0	-482
Deposit interest 12M	4.80%	0	-260
5 year-Gov. Bond	1.90%	1	-289
10 year-Gov. Bond	2.21%	-10	-269
USD/VND	24,510.00	0.03%	3.16%
EUR/VND	27,439.00	0.09%	6.94%
CNY/VND	3,484.00	0.06%	-0.03%

Oil prices retreated slightly on December 20 as traders evaluated information that oil production in the US hit a record level, and continued to monitor developments in the Red Sea.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,100.76	0.41%	9.30%
HNX	228.16	0.39%	11.13%
VN30	1,097.01	0.47%	9.13%
UPCOM	85.48	0.45%	19.30%
Net Foreign buy (B)	-429.91		
Total trading value (B)	14,845.37	-1.63%	72.30%

In the December 20 session, proprietary traders net sold VND1,810 billion, mainly including HDB VND507 billion, FPT VND353 billion, PNH VND268 billion, CTG VND206 billion,...

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Vietnam continues to trade surplus for 8 consecutive years, increasing 3 times by 2022;
- Vietnam belongs to the group of countries with high economic growth rates;
- Industrial production recovers slowly;
- China: Capital inflows into stock funds are lowest in a decade;
- Brazil surpasses the US to become the largest corn supplier to China;
- ECB: Eurozone banks must prepare for more volatile funding sources.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LIX	12/21/2023	12/22/2023	1/5/2024	Cash		1,000
DRI	12/22/2023	12/25/2023	1/12/2024	Cash		300
NTH	12/22/2023	12/25/2023	1/11/2024	Cash		1,000
DSN	12/28/2023	12/29/2023	1/12/2024	Cash		2,400
DRC	12/28/2023	12/29/2023	1/12/2024	Cash		500
PAC	12/28/2023	12/29/2023	1/19/2024	Cash		500
PPH	12/28/2023	12/29/2023	1/12/2024	Cash		1,000