

GLOBAL MARKET		1D	YTD
DJIA	37,385.97	-0.05%	12.79%
S&P500	4,754.63	0.17%	23.83%
NASDAQ	14,992.97	0.19%	43.25%
VIX	13.03	-4.96%	
FTSE 100	7,697.51	0.04%	3.30%
DAX	16,706.18	0.11%	19.98%
CAC40	7,568.82	-0.03%	16.92%
Brent oil (\$/barrel)	79.07	-0.90%	-7.96%
Gold (\$/ounce)	2,053.08	0.87%	12.42%

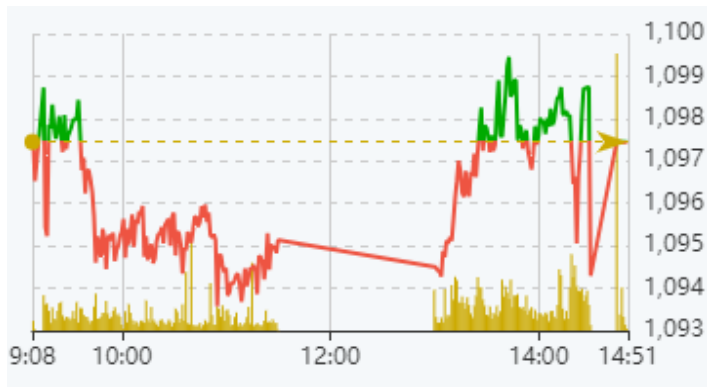
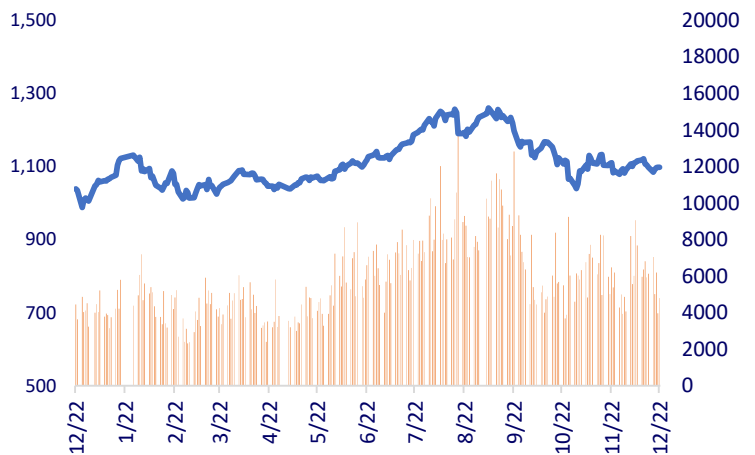
U.S stocks mostly rose on Friday after data showed that annual U.S. inflation slowed. The Commerce Department report also showed U.S. prices fell in November for the first in more than 3.5 years. The U.S. benchmark S&P 500 is inching closer to its all-time closing high.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.18%	0	-479
Deposit interest 12M	4.80%	0	-260
5 year-Gov. Bond	1.83%	-7	-296
10 year-Gov. Bond	2.21%	-2	-269
USD/VND	24,415	-0.35%	2.76%
EUR/VND	27,409	0.21%	6.82%
CNY/VND	3,468	-0.17%	-0.49%

The dollar index down on Friday, hitting a near five-month low as data showed annual U.S. inflation slowed further below 3% in November. In the energy market, oil prices eased amid expectations that Angola could increase output after leaving OPEC, while worries remained that Houthi attacks on ships in the Red Sea were boosting supply costs.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,103.06	0.06%	9.53%
HNX	228.27	-0.09%	11.19%
VN30	1,097.45	0.00%	9.18%
UPCOM	86.14	-0.02%	20.22%
Net Foreign buy (B)	-479.05		
Total trading value (B)	14,530.55	14.67%	68.65%

In the December 22 session, proprietary traders net sold VND267 billion, mainly including SHS VND169 billion, MWG VND29 billion, VPB VND28 billion, etc.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Domestic gold price has increased by nearly 3,000,000 VND/tael in the past week;
- The State Bank requested to promote lending for consumption;
- The agricultural industry is expected to have a trade surplus of more than USD11 billion in 2023;
- Americans spend a lot of money on shopping for Christmas and New Year;
- The IMF announced that Mexico has become the 12th largest economy in the world by 2023;
- China's major banks continue to cut deposit interest rates.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DSN	12/28/2023	12/29/2023	1/12/2024	Cash		2,400
DRC	12/28/2023	12/29/2023	1/12/2024	Cash		500
PAC	12/28/2023	12/29/2023	1/19/2024	Cash		500
PPH	12/28/2023	12/29/2023	1/12/2024	Cash		1,000
SAB	1/4/2024	1/5/2024	2/7/2024	Cash		1,500
HC3	1/4/2024	1/5/2024	1/19/2024	Cash		1,000
SAB	1/4/2024	1/5/2024	2/7/2024	Cash		1,500
CMD	1/11/2024	1/12/2024	1/25/2024	Cash		2,000