

GLOBAL MARKET		1D	YTD
DJIA	37,385.97	0.00%	12.79%
S&P500	4,754.63	0.00%	23.83%
NASDAQ	14,992.97	0.00%	43.25%
VIX	13.03	0.00%	
FTSE 100	7,697.51	0.00%	3.30%
DAX	16,706.18	0.00%	19.98%
CAC40	7,568.82	0.00%	16.92%
Brent oil (\$/barrel)	78.88	-0.24%	-8.18%
Gold (\$/ounce)	2,058.07	0.24%	12.70%

The US stock market was closed for the Christmas holiday on December 25.

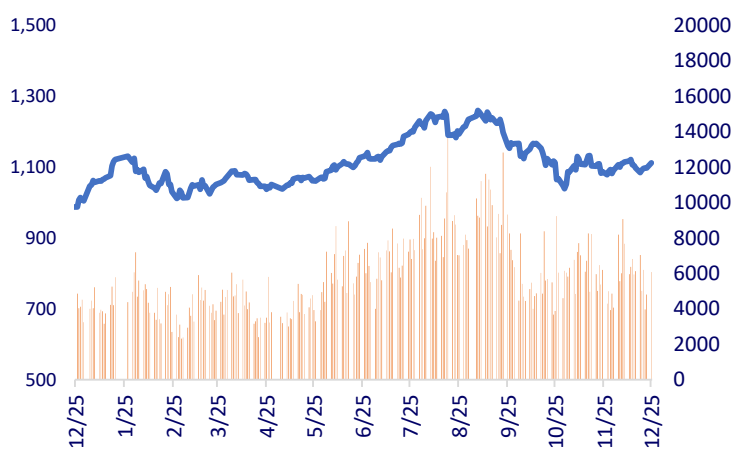
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.18%	0	-479
Deposit interest 12M	4.80%	0	-260
5 year-Gov. Bond	1.80%	-3	-299
10 year-Gov. Bond	2.19%	-2	-271
USD/VND	24,410	-0.02%	2.74%
EUR/VND	27,439	0.11%	6.94%
CNY/VND	3,466	-0.06%	-0.55%

Currency moves were largely muted in the day after Christmas. The US dollar was trying to find a floor on Tuesday in holiday-thinned trade, pressured by signs that inflation in the world's largest economy is cooling. The dollar index languished near a five-month low of 101.42 hit last week, and was last at 101.65.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,117.66	1.32%	10.98%
HNX	229.45	0.52%	11.76%
VN30	1,111.86	1.31%	10.61%
UPCOM	86.21	0.08%	20.32%
Net Foreign buy (B)	-134.44		
Total trading value (B)	17,008.09	17.05%	97.40%

In the December 25 session, proprietary traders net bought VND483 billion, mainly including NAB VND70 billion, FUEVFVND VND46 billion, VHC VND44 billion, etc.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- The Prime Minister assigned to energize the Quang Trach - Pho Noi 500kV line project of Circuit 3 into completion in June 2024;
- Businesses from Singapore and China want to buy 6 wind power projects;
- India's largest economic group wants to invest USD10 billion in Vietnam;
- There will be 152 rate cuts next year from central banks around the world, Bank of America says;
- Inventories piled up in many large factories around the world;
- Russia was short of around 4.8 million workers in 2023 and the problem will remain acute in 2024.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DSN	12/28/2023	12/29/2023	1/12/2024	Cash		2,400
DRC	12/28/2023	12/29/2023	1/12/2024	Cash		500
PAC	12/28/2023	12/29/2023	1/19/2024	Cash		500
PPH	12/28/2023	12/29/2023	1/12/2024	Cash		1,000
SAB	1/4/2024	1/5/2024	2/7/2024	Cash		1,500
HC3	1/4/2024	1/5/2024	1/19/2024	Cash		1,000
SAB	1/4/2024	1/5/2024	2/7/2024	Cash		1,500
CMD	1/11/2024	1/12/2024	1/25/2024	Cash		2,000