

GLOBAL MARKET		1D	YTD
DJIA	37,545.33	0.43%	13.27%
S&P500	4,774.75	0.42%	24.36%
NASDAQ	15,074.57	0.54%	44.03%
VIX	12.99	-0.31%	
FTSE 100	7,697.51	0.00%	3.30%
DAX	16,706.18	0.00%	19.98%
CAC40	7,568.82	0.00%	16.92%
Brent oil (\$/barrel)	80.86	2.51%	-5.88%
Gold (\$/ounce)	2,066.00	0.39%	13.13%

U.S stocks rose to start the last week of the year, pushing the S&P 500 closer to record levels. Among the top outstanding stocks, Intel jumped 5.2% after Israel's government gave the chipmaker a USD3.2 billion grant for a USD25 billion plant in the country's south. Manchester United added 3.4% after British billionaire Jim Ratcliffe finalized a deal to buy a quarter of the soccer club. European markets remain closed for the holiday.

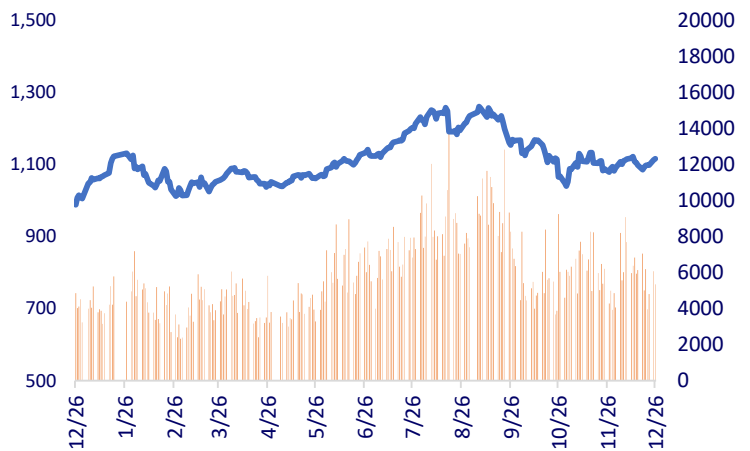
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.74%	56	-423
Deposit interest 12M	4.80%	0	-260
5 year-Gov. Bond	1.87%	7	-292
10 year-Gov. Bond	2.18%	-1	-272
USD/VND	24,505	0.39%	3.14%
EUR/VND	27,581	0.52%	7.49%
CNY/VND	3,476	0.29%	-0.26%

Oil climbed more than 2% on Tuesday to its highest level this month, as further attacks on ships in the Red Sea prompted fears of shipping disruptions and on hopes of interest rate cuts that could boost economic growth and fuel demand.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,122.25	0.41%	11.43%
HNX	231.26	0.79%	12.64%
VN30	1,115.52	0.33%	10.97%
UPCOM	86.24	0.03%	20.36%
Net Foreign buy (B)	-352.97		
Total trading value (B)	17,356.35	2.05%	101.44%

In the December 26 session, proprietary traders net sold VND280 billion, mainly including TCB VND86 billion, EIB VND73 billion, NAB VND65 billion, etc.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- By December 20, credit growth reached 10.85%;
- Foreign capital from Japan and Korea increased investment in Thai Binh province;
- Airline ticket prices increase, Phu Quoc tourism worries about loss of revenue;
- The British Pound is the most traded in the world in 2023;
- US stocks inch closer to a new record in the final trading week of 2023;
- Russia outlines future vision for BRICS.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DSN	12/28/2023	12/29/2023	1/12/2024	Cash		2,400
DRC	12/28/2023	12/29/2023	1/12/2024	Cash		500
PAC	12/28/2023	12/29/2023	1/19/2024	Cash		500
PPH	12/28/2023	12/29/2023	1/12/2024	Cash		1,000
SAB	1/4/2024	1/5/2024	2/7/2024	Cash		1,500
HC3	1/4/2024	1/5/2024	1/19/2024	Cash		1,000
SAB	1/4/2024	1/5/2024	2/7/2024	Cash		1,500
CMD	1/11/2024	1/12/2024	1/25/2024	Cash		2,000