

GLOBAL MARKET		1D	YTD
DJIA	37,656.52	0.30%	13.60%
S&P500	4,781.58	0.14%	24.54%
NASDAQ	15,099.18	0.16%	44.26%
VIX	12.43	-4.31%	
FTSE 100	7,724.95	0.36%	3.67%
DAX	16,742.07	0.21%	20.24%
CAC40	7,571.82	0.04%	16.96%
Brent oil (\$/barrel)	79.84	-1.26%	-7.07%
Gold (\$/ounce)	2,084.03	0.87%	14.12%

U.S. stocks closed slightly higher in languid trading on Wednesday, with little market-moving news to fuel conviction as the S&P 500 hovered just below bull market confirmation. The S&P 500 has been on the run recently, with the Magnificent Seven (Alphabet, Amazon, Apple, Meta Platforms, Microsoft, NVIDIA, Tesla) leading the charge and holding almost 30% of the index's value. Wall Street is arguing over whether the S&P can maintain this momentum into 2024.

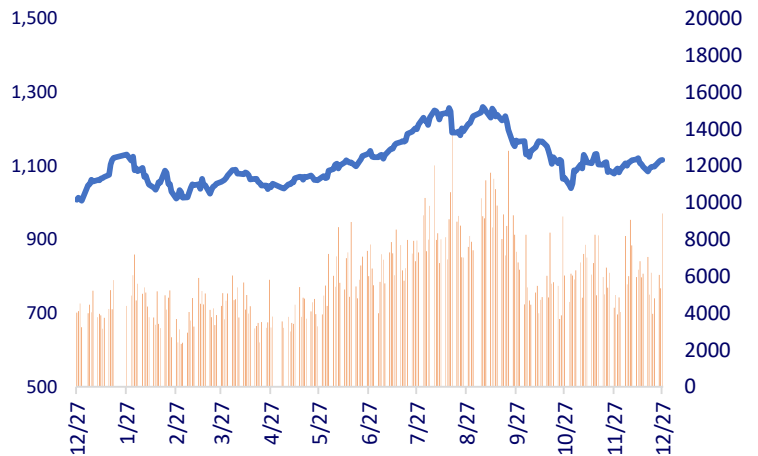
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.02%	28	-395
Deposit interest 12M	4.80%	0	-260
5 year-Gov. Bond	1.88%	1	-291
10 year-Gov. Bond	2.20%	2	-270
USD/VND	24,490	-0.06%	3.07%
EUR/VND	27,761	0.65%	8.19%
CNY/VND	3,475	-0.03%	-0.29%

The US dollar slipped to a five-month low on Wednesday (Dec 27) and the euro touched a more than four-month peak on expectations that the Federal Reserve could soon cut interest rates, but thin year-end trading flows limited moves.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,121.99	-0.02%	11.41%
HNX	230.60	-0.29%	12.32%
VN30	1,115.94	0.04%	11.02%
UPCOM	86.46	0.26%	20.67%
Net Foreign buy (B)	103.76		
Total trading value (B)	21,427.06	23.45%	148.69%

In the December 27 session, proprietary traders net bought VND229 billion, mainly including GAS VND113 billion, TPB VND46 billion. In contrast, MCM was net sold the most with VND154 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Seaport container handling fees to be adjusted from mid-February 2024;
- The Ministry of Industry and Trade recommends that food businesses export to Singapore;
- Agribank continues to reduce deposit interest rates by 0.2 percentage points;
- The Chinese market accounts for 50% of Russia's oil exports in 2023;
- Asian rubber prices fluctuated mixed;
- The US announced the final military aid package in 2023 for Ukraine.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DSN	12/28/2023	12/29/2023	1/12/2024	Cash		2,400
DRC	12/28/2023	12/29/2023	1/12/2024	Cash		500
PAC	12/28/2023	12/29/2023	1/19/2024	Cash		500
PPH	12/28/2023	12/29/2023	1/12/2024	Cash		1,000
SAB	1/4/2024	1/5/2024	2/7/2024	Cash		1,500
HC3	1/4/2024	1/5/2024	1/19/2024	Cash		1,000
SAB	1/4/2024	1/5/2024	2/7/2024	Cash		1,500
CMD	1/11/2024	1/12/2024	1/25/2024	Cash		2,000