

GLOBAL MARKET		1D	YTD
DJIA	37,710.10	0.14%	13.77%
S&P500	4,783.35	0.04%	24.58%
NASDAQ	15,095.40	-0.03%	44.23%
VIX	12.47	0.32%	
FTSE 100	7,722.74	-0.03%	3.64%
DAX	16,701.55	-0.24%	19.95%
CAC40	7,535.16	-0.48%	16.40%
Brent oil (\$/barrel)	78.54	-1.63%	-8.58%
Gold (\$/ounce)	2,076.76	-0.35%	13.72%

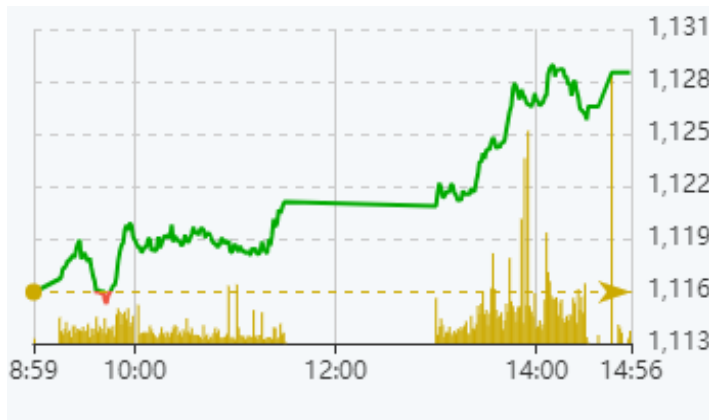
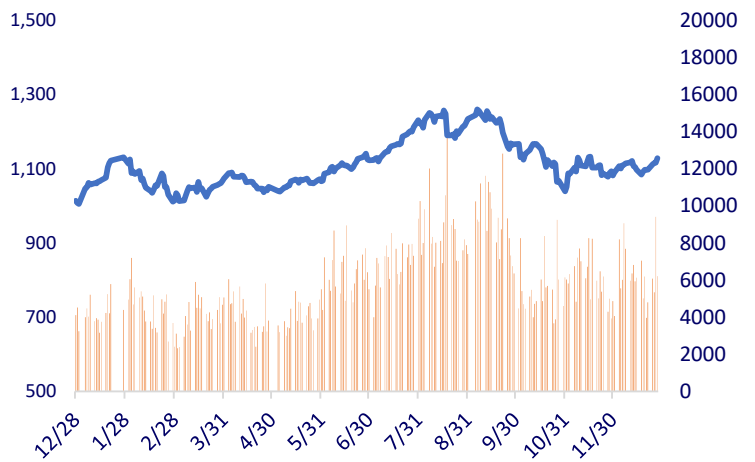
With just a few days left before the year is over, equities barely budged. The S&P 500 closed nominally higher on Thursday, retracing early gains just before the closing bell on the penultimate trading day of 2023. Among the 11 major sectors of the S&P 500, energy shares were down the most, weighed by sagging crude prices.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.79%	-23	-418
Deposit interest 12M	4.80%	0	-260
5 year-Gov. Bond	1.89%	1	-290
10 year-Gov. Bond	2.22%	2	-268
USD/VND	24,435	-0.22%	2.84%
EUR/VND	27,617	-0.52%	7.63%
CNY/VND	3,491	0.46%	0.17%

The dollar dipped Thursday on expectations the Federal Reserve will cut interest rates next year, but rebounded from earlier losses in choppy trading. The dollar index fell to a fresh 5-month low of 100.61, before changing direction to last be up 0.3% on the day at 101.24.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,128.93	0.62%	12.10%
HNX	231.35	0.33%	12.69%
VN30	1,128.51	1.13%	12.27%
UPCOM	86.97	0.59%	21.38%
Net Foreign buy (B)	333.04		
Total trading value (B)	17,303.44	-19.24%	100.83%

In the December 28 session, proprietary traders net bought VND33 billion, mainly including KDC 40VND billion, ACB VND46 billion. In contrast, VHC was net sold the most with VND78 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Vietnam earned nearly USD1,250 billion from selling carbon certificates;
- Expected to earn USD1.5 billion from seafood exports to Japan in 2023;
- The whole country has nearly 1,900 km of expressways to be exploited in 2023;
- List of 10 central banks with the most gold reserves in the world;
- Japan's industrial output falls for the first time in 3 months;
- Moody's sees negative outlook for Latin American companies on high rates, low growth.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SAB	1/4/2024	1/5/2024	2/7/2024	Cash		1,500
HC3	1/4/2024	1/5/2024	1/19/2024	Cash		1,000
SAB	1/4/2024	1/5/2024	2/7/2024	Cash		1,500
CMD	1/11/2024	1/12/2024	1/25/2024	Cash		2,000
DHP	1/12/2024	1/15/2024	1/26/2024	Cash		500
TRA	1/16/2024	1/17/2024	2/2/2024	Cash		2,000