

GLOBAL MARKET		1D	YTD
DJIA	37,689.54	-0.05%	13.70%
S&P500	4,769.83	-0.28%	24.23%
NASDAQ	15,011.35	-0.56%	43.42%
VIX	12.45	-0.16%	
FTSE 100	7,733.24	0.14%	3.78%
DAX	16,751.64	0.30%	20.31%
CAC40	7,543.18	0.11%	16.52%
Brent oil (\$/barrel)	77.94	-0.76%	-9.28%
Gold (\$/ounce)	2,068.03	-0.42%	13.24%

US stocks fell slightly in the final session of 2023, but the S&P 500 was still up a staggering 24%. The rise comes as inflation cools down, the economy remains strong and the Fed signals of the end of interest rate hike campaign.

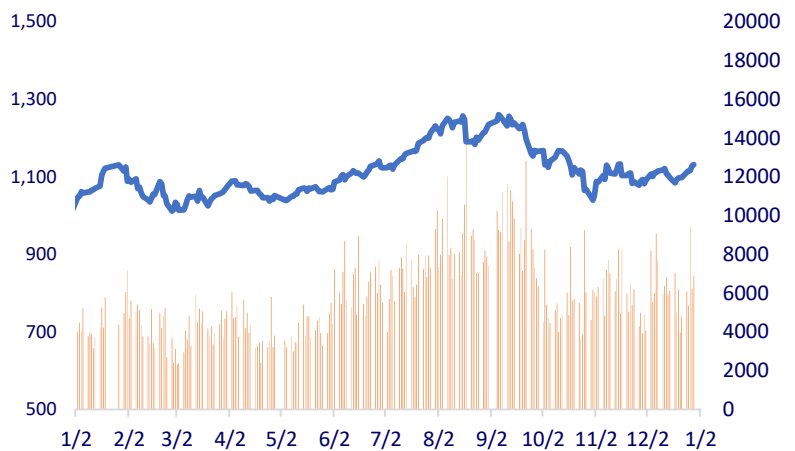
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.60%	281	-137
Deposit interest 12M	4.80%	0	-260
5 year-Gov. Bond	1.88%	-1	-291
10 year-Gov. Bond	2.18%	-4	-272
USD/VND	24,390	-0.18%	2.65%
EUR/VND	27,461	-0.56%	7.02%
CNY/VND	3,481	-0.29%	-0.11%

World gold prices decreased on December 29 and recorded the best year since 2020, with prices above 2,000 USD/oz. Gold prices have increased this year thanks to hopes that the Fed will soon reduce interest rates.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,129.93	0.09%	12.20%
HNX	231.04	-0.13%	12.54%
VN30	1,131.46	0.26%	12.56%
UPCOM	87.04	0.08%	21.48%
Net Foreign buy (B)	361.94		
Total trading value (B)	18,110.72	4.67%	110.20%

In the session of December 29, proprietary traders net bought VND376 billion, mainly including VPB VND285 billion, VFS VND88 billion, FPT VND42 billion, VIB VND32 billion... On the contrary, they net sold the most TPB VND44 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Vietnam PMI in December 2023 reached 48.9 points;
- The economic policy of public interest will take effect from January 2024;
- Forecast 2024: Vietnam's economic growth will be among the top in the world, higher than Singapore, Malaysia, and Thailand;
- Many shipping companies resumed their journeys through the Suez Canal;
- Rising rice prices cause inflationary pressure in Asia;
- Fitch Ratings: Default rates will increase in the US and Europe in 2024.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SAB	1/4/2024	1/5/2024	2/7/2024	Cash		1,500
HC3	1/4/2024	1/5/2024	1/19/2024	Cash		1,000
SAB	1/4/2024	1/5/2024	2/7/2024	Cash		1,500
CMD	1/11/2024	1/12/2024	1/25/2024	Cash		2,000
DHP	1/12/2024	1/15/2024	1/26/2024	Cash		500
TRA	1/16/2024	1/17/2024	2/2/2024	Cash		2,000