

GLOBAL MARKET		1D	YTD
DJIA	37,715.04	0.07%	13.78%
S&P500	4,742.83	-0.57%	23.53%
NASDAQ	14,765.94	-1.63%	41.08%
VIX	13.20	6.02%	
FTSE 100	7,721.52	-0.15%	3.62%
DAX	16,769.36	0.11%	20.44%
CAC40	7,530.86	-0.16%	16.33%
Brent oil (\$/barrel)	78.84	1.15%	-8.23%
Gold (\$/ounce)	2,076.76	0.42%	13.72%

The S&P 500 index fell on Tuesday (January 2), the first trading session of 2024, as bond yields were higher and investors took some profits after an unexpectedly strong 2023. Apple shares dropped more than 3% after Barclays downgraded this company to a low rating. On the other hand, the Dow Jones remained elevated as defensive stocks such as Johnson & Johnson and Merck consolidated.

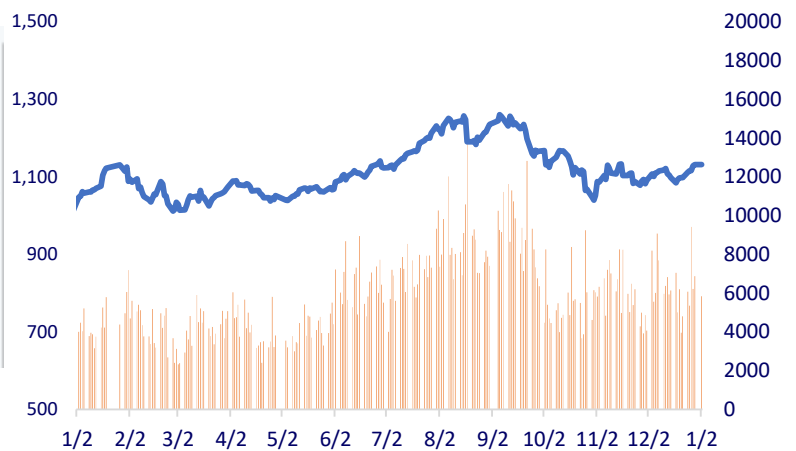
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.60%	0	-137
Deposit interest 12M	4.80%	0	-260
5 year-Gov. Bond	1.88%	0	-291
10 year-Gov. Bond	2.18%	0	-272
USD/VND	24,510	0.49%	3.16%
EUR/VND	27,376	-0.31%	6.69%
CNY/VND	3,476	-0.14%	-0.26%

Gold prices enter 2024 under pressure from the rise of the USD, but remain stable thanks to expectations that the US Federal Reserve (Fed) will lower interest rates this year and growing concerns about financial crises on shipping in the Red Sea.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,131.72	0.16%	12.38%
HNX	229.99	-0.45%	12.03%
VN30	1,131.64	0.02%	12.58%
UPCOM	87.58	0.62%	22.23%
Net Foreign buy (B)	-424.78		
Total trading value (B)	18,896.56	4.34%	119.32%

Session 2/1, proprietary traders net sold 54 billion VND, mainly including VIX VND29 billion, VPB VND27 billion, MBB VND24 billion,...

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- GDP in 2023 will reach USD430 billion, experts predict when Vietnam will enter the group of 25 largest economies in the world;
- The Chairman of the National Assembly requested speedy implementation of the Bien Hoa - Vung Tau project;
- Proposal to build a Space Science and Technology Center in Binh Dinh;
- China pumps USD50 billion into policy banks to boost the economy;
- Oil fell more than 1% in the first session of 2024;
- Manufacturing activity in Asia remains weak, 2024 still holds many challenges.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SAB	1/4/2024	1/5/2024	2/7/2024	Cash		1,500
HC3	1/4/2024	1/5/2024	1/19/2024	Cash		1,000
SAB	1/4/2024	1/5/2024	2/7/2024	Cash		1,500
CMD	1/11/2024	1/12/2024	1/25/2024	Cash		2,000
DHP	1/12/2024	1/15/2024	1/26/2024	Cash		500
TRA	1/16/2024	1/17/2024	2/2/2024	Cash		2,000