

| GLOBAL MARKET         |           | 1D     | YTD    |
|-----------------------|-----------|--------|--------|
| DJIA                  | 37,430.19 | -0.76% | -0.76% |
| S&P500                | 4,704.81  | -0.80% | -0.80% |
| NASDAQ                | 14,592.21 | -1.18% | -1.18% |
| VIX                   | 14.04     | 6.36%  |        |
| FTSE 100              | 7,682.33  | -0.51% | -0.51% |
| DAX                   | 16,538.39 | -1.38% | -1.38% |
| CAC40                 | 7,411.86  | -1.58% | -1.58% |
| Brent oil (\$/barrel) | 78.37     | -0.60% | -0.60% |
| Gold (\$/ounce)       | 2,041.00  | -1.72% | -1.72% |

US stocks had their second consecutive decline since the beginning of the new year. The Nasdaq Composite had its worst session since October 2023, hit by big tech stocks and a nearly 4% drop in Apple shares after Barclays downgraded this company.

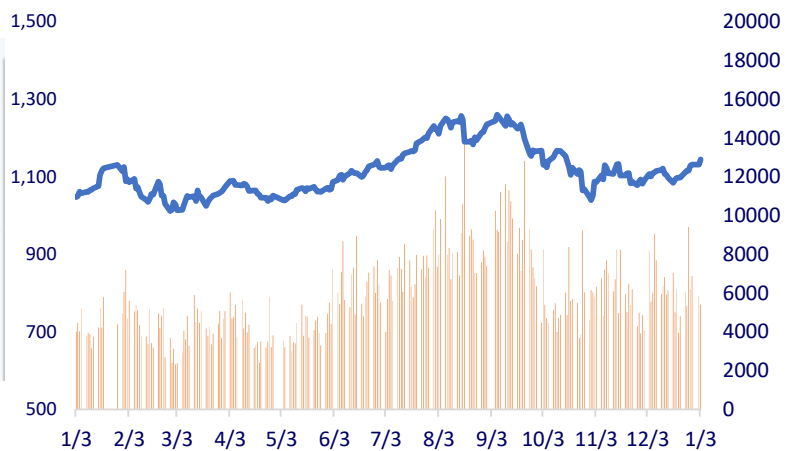
| VIETNAM ECONOMY      |        | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor               | 0.48%  | -312     | -312      |
| Deposit interest 12M | 4.80%  | 0        | 0         |
| 5 year-Gov. Bond     | 1.92%  | 4        | 4         |
| 10 year-Gov. Bond    | 2.23%  | 5        | 5         |
| USD/VND              | 24,558 | 0.20%    | 0.20%     |
| EUR/VND              | 27,358 | -0.07%   | -0.07%    |
| CNY/VND              | 3,480  | 0.12%    | 0.12%     |

Gold prices fell on Wednesday (January 3), recording the strongest percentage drop in more than 3 weeks, after the minutes of the latest policy meeting of the US Federal Reserve (Fed) showed see uncertainty about the timing of interest rate cuts.

| VIETNAM STOCK MARKET    |          | 1D      | YTD     |
|-------------------------|----------|---------|---------|
| VN-INDEX                | 1,144.17 | 1.10%   | 1.10%   |
| HNX                     | 231.64   | 0.72%   | 0.72%   |
| VN30                    | 1,144.85 | 1.17%   | 1.17%   |
| UPCOM                   | 87.80    | 0.25%   | 0.25%   |
| Net Foreign buy (B)     | -235.78  |         |         |
| Total trading value (B) | 2,339.45 | -87.62% | -87.62% |

In the January 3 session, proprietary traders net sold VND161 billion, mainly including MBB VND57 billion, VPB VND54 billion, FPT VND41 billion,...

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Set a target of collecting VND850,000 billion from tourism;
- 9 expressways are about to have their maximum speed increased to 90 km/h;
- Adding more than VND966 billion to implement the Long Thanh airport land recovery project;
- US stock and bond markets have their worst start in decades;
- Copper prices may increase 75% in the next 2 years;
- The threat to global trade in the Red Sea remains high.

**EVENT CALENDAR**

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|------|------|-------|
| SAB    | 1/4/2024      | 1/5/2024           | 2/7/2024      | Cash |      | 1,500 |
| HC3    | 1/4/2024      | 1/5/2024           | 1/19/2024     | Cash |      | 1,000 |
| SAB    | 1/4/2024      | 1/5/2024           | 2/7/2024      | Cash |      | 1,500 |
| CMD    | 1/11/2024     | 1/12/2024          | 1/25/2024     | Cash |      | 2,000 |
| DHP    | 1/12/2024     | 1/15/2024          | 1/26/2024     | Cash |      | 500   |
| TRA    | 1/16/2024     | 1/17/2024          | 2/2/2024      | Cash |      | 2,000 |