

GLOBAL MARKET		1D	YTD
DJIA	37,440.34	0.03%	-0.73%
S&P500	4,688.68	-0.34%	-1.14%
NASDAQ	14,510.30	-0.56%	-1.73%
VIX	14.13	0.64%	
FTSE 100	7,723.07	0.53%	0.02%
DAX	16,617.29	0.48%	-0.91%
CAC40	7,450.63	0.52%	-1.07%
Brent oil (\$/barrel)	77.77	-0.77%	-1.36%
Gold (\$/ounce)	2,046.04	0.25%	-1.48%

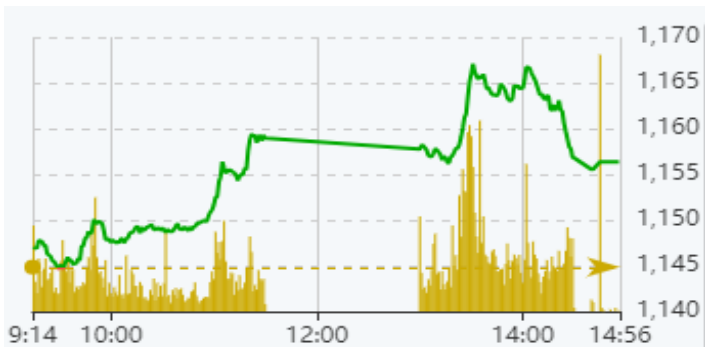
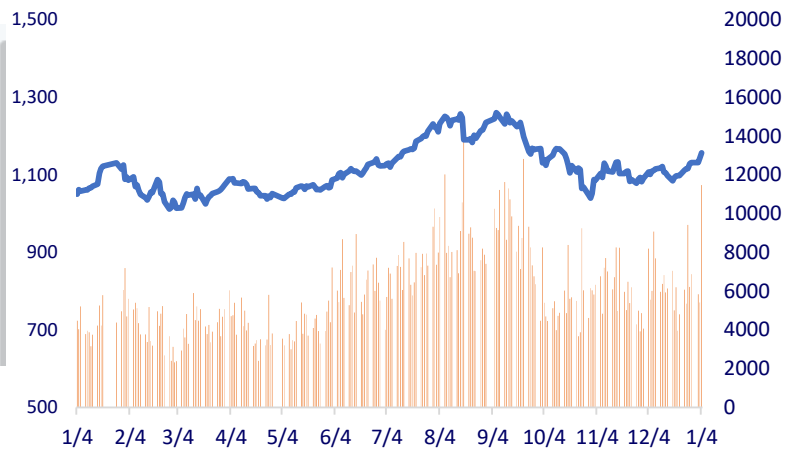
Down for 5 consecutive sessions, Nasdaq recorded its longest falling streak since October 2022. Apple shares fell more than 5% this week and fell more than 1% on Thursday after Piper Sandler downgraded its credit rating, two days after Barclays downgraded the company's rating.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.48%	0	-312
Deposit interest 12M	4.80%	0	0
5 year-Gov. Bond	1.93%	1	5
10 year-Gov. Bond	2.25%	2	7
USD/VND	24,535	-0.09%	0.10%
EUR/VND	27,414	0.20%	0.14%
CNY/VND	3,472	-0.23%	-0.12%

Oil prices fell on Thursday (January 4), nearly erasing previous gains, as a sharp increase in US gasoline and distillate inventories last week made a sharp decline in crude oil.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,150.72	0.57%	1.68%
HNX	232.56	0.40%	1.12%
VN30	1,156.37	1.01%	2.19%
UPCOM	87.73	-0.08%	0.17%
Net Foreign buy (B)	-101.99		
Total trading value (B)	28,333.94	73.79%	49.94%

In the January 4 session, proprietary traders net bought VND653 billion, mainly including MWG VND102 billion, HPG VND101 billion, FPT VND63 billion, VHM VND61 billion,...

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Disbursement of public investment capital in 2023 is estimated to reach nearly 73.5% of the plan;
- The State Bank issued new regulations on gold bar management;
- 2023: Vietnam invests more than USD420 million abroad;
- OPEC+ commits to continue to cooperate for the benefit of the global economy;
- Germany is at risk of falling to 5th place among the world's largest economies;
- Japan Airlines lost more than USD100 million due to the collision causing a plane fire.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SZC	1/5/2024	1/8/2024		Cash & Stock	2:1	20,000
HVT	1/5/2024	1/8/2024	2/16/2024	Cash		1,000
QTP	1/8/2024	1/9/2024	1/31/2024	Cash		286
CMD	1/11/2024	1/12/2024	1/25/2024	Cash		2,000
DHP	1/12/2024	1/15/2024	1/26/2024	Cash		500
TRA	1/16/2024	1/17/2024	2/2/2024	Cash		2,000