

GLOBAL MARKET		1D	YTD
DJIA	37,466.11	0.07%	-0.66%
S&P500	4,697.24	0.18%	-0.96%
NASDAQ	14,524.07	0.09%	-1.64%
VIX	13.35	-5.52%	
FTSE 100	7,689.61	-0.43%	-0.41%
DAX	16,594.21	-0.14%	-1.04%
CAC40	7,420.69	-0.40%	-1.46%
Brent oil (\$/barrel)	78.13	-0.79%	-0.90%
Gold (\$/ounce)	2,045.84	-0.01%	-1.49%

U.S. stock indexes endured a topsy-turvy session on Friday but ultimately closed marginally higher, as investors absorbed the latest macroeconomic data which offered contrasting views on when interest rate cuts may begin. Banks continued to perform well, ahead of the start of earnings season next week. Large regional banks were buoyant, with KeyCorp, Citizens Financial Group and Comerica Inc all rising.

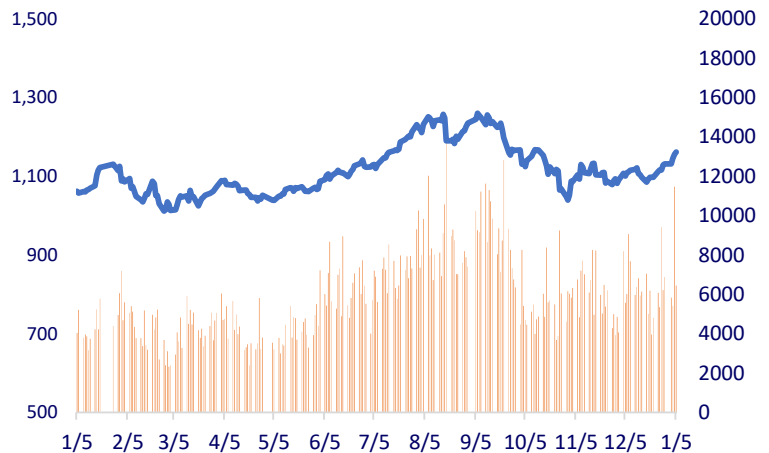
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.25%	-23	-335
Deposit interest 12M	4.80%	0	0
5 year-Gov. Bond	1.90%	-3	2
10 year-Gov. Bond	2.24%	-1	7
USD/VND	24,545	0.04%	0.14%
EUR/VND	27,420	0.02%	0.16%
CNY/VND	3,479	0.20%	0.09%

Oil prices dipped in early trade on Monday on sharp price cuts by top exporter Saudi Arabia and a rise in OPEC output, offsetting worries about escalating geopolitical tensions in the Middle East. Rising supply and competition with rival producers, prompted Saudi Arabia on Sunday to cut the February official selling price (OSP) of its flagship Arab Light crude to Asia to the lowest level in 27 months.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,154.68	0.34%	2.03%
HNX	232.76	0.09%	1.20%
VN30	1,161.14	0.41%	2.61%
UPCOM	87.93	0.23%	0.40%
Net Foreign buy (B)	-438.71		
Total trading value (B)	17,890.91	-36.86%	-5.32%

In the January 5 session, proprietary traders net bought VND265 billion, mainly including FUEVFVND VND254 billion, MWG VND32 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Vietcombank's pre-tax profit exceeded VND40,000 billion;
- Proposal to assign the Governor to decide on a special loan with 0% interest rate;
- Ho Chi Minh City disbursed nearly VND44,000 billion of public investment capital;
- The yen weakened after the earthquake in Japan;
- 2024: A challenging year for ocean freight market;
- Easing US core inflation seen reinforcing Fed optimism.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
QTP	1/8/2024	1/9/2024	1/31/2024	Cash		286
CMD	1/11/2024	1/12/2024	1/25/2024	Cash		2,000
DHP	1/12/2024	1/15/2024	1/26/2024	Cash		500
TRA	1/16/2024	1/17/2024	2/2/2024	Cash		2,000
DHN	1/17/2024	1/18/2024	1/30/2024	Cash		1,000
HNP	1/17/2024	1/18/2024	2/2/2024	Cash		500