

GLOBAL MARKET		1D	YTD
DJIA	37,525.16	-0.42%	-0.50%
S&P500	4,756.50	-0.15%	0.29%
NASDAQ	14,857.71	0.09%	0.62%
VIX	12.76	-2.45%	
FTSE 100	7,683.76	-0.14%	-0.49%
DAX	16,688.36	-0.17%	-0.48%
CAC40	7,426.62	-0.32%	-1.38%
Brent oil (\$/barrel)	77.76	1.95%	-1.37%
Gold (\$/ounce)	2,029.49	-0.17%	-2.28%

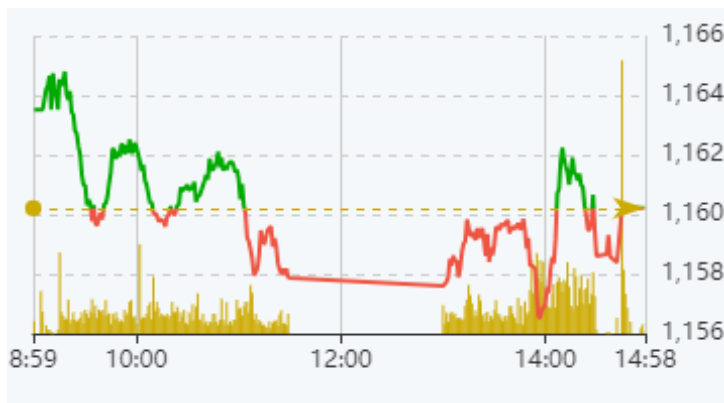
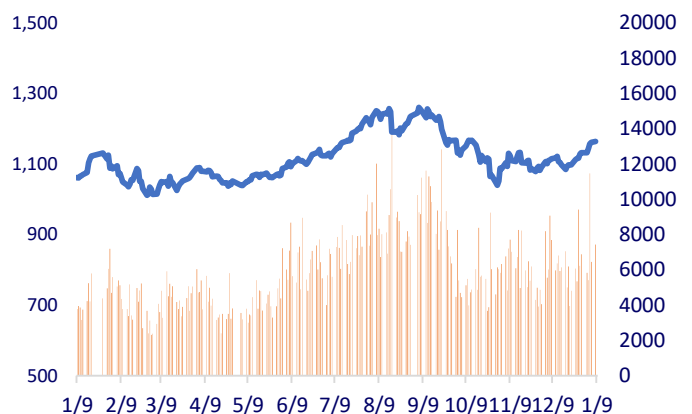
The S&P 500 and Dow lost ground and closed lower on Tuesday, pressured by a modest rise in Treasury yields as investors assessed the timing and size of any Federal Reserve interest rate cuts in 2024 ahead of inflation data this week. Boeing weakened for a second straight session as the plane maker, main U.S. air regulator and U.S. airlines were still wrangling over 737 MAX 9 inspection guidelines that would address safety lapses after airlines found several aircraft with loose parts.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.19%	-4	-341
Deposit interest 12M	4.80%	0	0
5 year-Gov. Bond	1.82%	-3	-6
10 year-Gov. Bond	2.16%	-4	-2
USD/VND	24,540	0.06%	0.12%
EUR/VND	27,356	-0.16%	-0.07%
CNY/VND	3,469	-0.12%	-0.20%

Oil prices climbed around 2 per cent on Tuesday as the Middle East crisis and a Libyan supply outage pared the previous day's heavy losses. Prices drew support from the closure of Libya's 300,000 barrels per day (bpd) Sharara oilfield, one of its largest, which has been a frequent target for local and broader political protests, and Middle East tensions.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,158.59	-0.14%	2.37%
HNX	232.50	-0.36%	1.09%
VN30	1,160.21	-0.28%	2.52%
UPCOM	87.72	-0.08%	0.16%
Net Foreign buy (B)	-167.42		
Total trading value (B)	20,859.89	-3.43%	10.39%

In the January 9 session, proprietary traders net bought VND189 billion, mainly including FUEVFNVD VND159 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Bank deposits in 2023 hit a record;
- Container freight rates may continue to increase in the second and third quarters;
- Big4 banks have disbursed nearly VND700,000 billion to the economy in 2023;
- Russia's share in global production of liquefied natural gas will exceed 9% in 2024;
- US crude oil production will reach a record high;
- China's weight in emerging-market index drops to record low.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CMD	1/11/2024	1/12/2024	1/25/2024	Cash		2,000
DHP	1/12/2024	1/15/2024	1/26/2024	Cash		500
TRA	1/16/2024	1/17/2024	2/2/2024	Cash		2,000
DHN	1/17/2024	1/18/2024	1/30/2024	Cash		1,000
HNP	1/17/2024	1/18/2024	2/2/2024	Cash		500
SFC	1/18/2024	1/19/2024	1/29/2024	Cash		2,000
DHT	1/19/2024	1/22/2024	1/31/2024	Cash		500
TMP	1/19/2024	1/22/2024	3/29/2024	Cash		3,883