

GLOBAL MARKET		1D	YTD
DJIA	37,695.73	0.45%	-0.05%
S&P500	4,783.45	0.57%	0.86%
NASDAQ	14,969.65	0.75%	1.38%
VIX	12.69	-0.55%	
FTSE 100	7,651.76	-0.42%	-0.90%
DAX	16,689.81	0.01%	-0.47%
CAC40	7,426.08	-0.01%	-1.39%
Brent oil (\$/barrel)	77.04	-0.93%	-2.28%
Gold (\$/ounce)	2,028.43	-0.05%	-2.33%

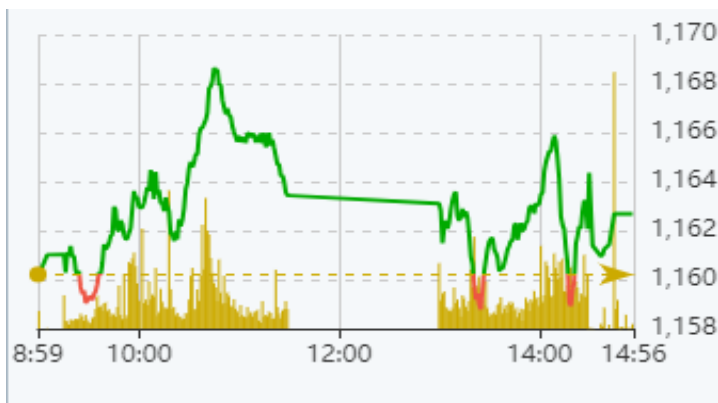
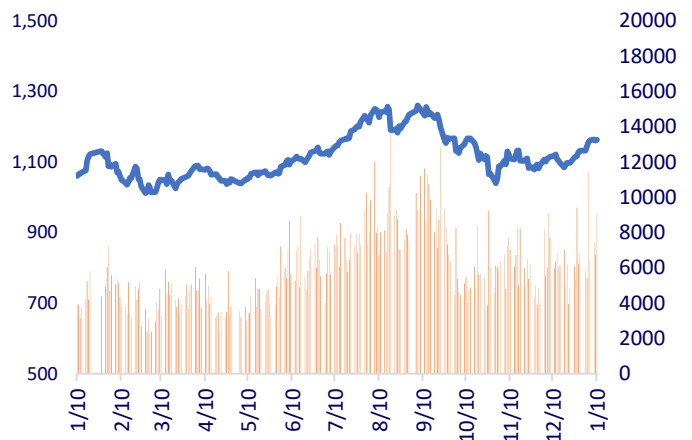
US stocks edged higher on Wednesday as investors looked ahead to a U.S. consumer price report. Apple shares recovered slightly while Microsoft added 1.8%, further eroding the iPhone maker's lead. A recent dip in Apple's stock over worries about iPhone sales has left the Silicon Valley tech heavyweight in danger of being overtaken by Microsoft as the world's most valuable company. Apple's stock market value is now at USD2.866 trillion, compared to Microsoft's USD2.837 trillion value.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.20%	1	-340
Deposit interest 12M	4.80%	0	0
5 year-Gov. Bond	1.79%	-3	-9
10 year-Gov. Bond	2.17%	1	-1
USD/VND	24,603	0.26%	0.38%
EUR/VND	27,547	0.70%	0.62%
CNY/VND	3,476	0.20%	0.00%

The US dollar edged lower yesterday in a narrow range and was less volatile this morning, as traders worried key US inflation data could influence future interest rate trends.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,161.54	0.25%	2.63%
HNX	231.41	-0.47%	0.62%
VN30	1,162.68	0.21%	2.74%
UPCOM	87.15	-0.65%	-0.49%
Net Foreign buy (B)	-320.43		
Total trading value (B)	23,678.46	13.51%	25.31%

In the January 10 session, proprietary traders net sold VND150 billion, mainly including VNC VND78 billion, CTG VND53 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Proposal to add additional types of goods that are not subject to 0% value added tax;
- Proposal to reject 6 Circulars in the field of banking and finance;
- The Ministry of Finance responded that Nam Song Hau Company owes more than VND1 trillion in taxes;
- US oil and gas production could hit records in the next two years;
- Japanese stocks climbed to a 34-year peak;
- China's exports improved in December 2023.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CMD	1/11/2024	1/12/2024	1/25/2024	Cash		2,000
DHP	1/12/2024	1/15/2024	1/26/2024	Cash		500
TRA	1/16/2024	1/17/2024	2/2/2024	Cash		2,000
DHN	1/17/2024	1/18/2024	1/30/2024	Cash		1,000
HNP	1/17/2024	1/18/2024	2/2/2024	Cash		500
SFC	1/18/2024	1/19/2024	1/29/2024	Cash		2,000
DHT	1/19/2024	1/22/2024	1/31/2024	Cash		500
TMP	1/19/2024	1/22/2024	3/29/2024	Cash		3,883