

GLOBAL MARKET		1D	YTD
DJIA	37,711.02	0.04%	-0.01%
S&P500	4,780.24	-0.07%	0.79%
NASDAQ	14,970.18	0.00%	1.38%
VIX	12.44	-1.97%	
FTSE 100	7,576.59	-0.98%	-1.88%
DAX	16,547.03	-0.86%	-1.33%
CAC40	7,387.62	-0.52%	-1.90%
Brent oil (\$/barrel)	79.19	2.79%	0.44%
Gold (\$/ounce)	2,033.44	0.25%	-2.09%

Hotter-than-expected inflation data kept U.S. stocks in check after a choppy session. The U.S. Labor Department reported that consumer prices rose more than expected in December, with Americans paying more for shelter and healthcare. Overall consumer price inflation on a 12-month basis rose to 3.4% in December from 3.1% the month before. But excluding volatile food and energy costs the pace of price increases fell to 3.9% from 4%, showing ongoing moderation in underlying price pressures.

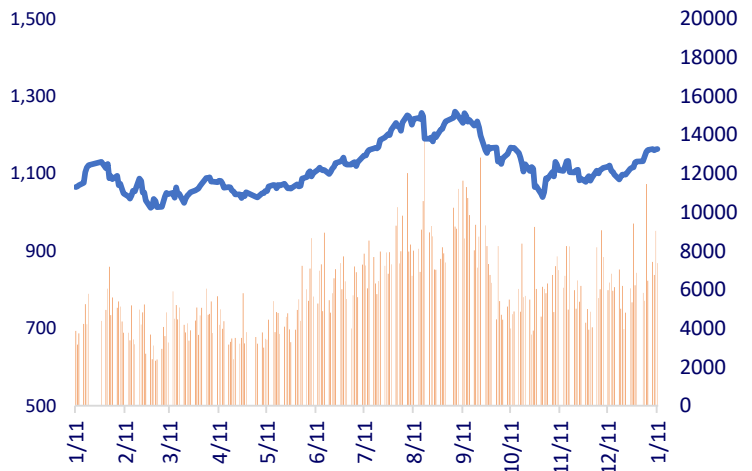
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.15%	-5	-345
Deposit interest 12M	4.80%	0	0
5 year-Gov. Bond	1.80%	1	-8
10 year-Gov. Bond	2.06%	-11	-12
USD/VND	24,660	0.23%	0.61%
EUR/VND	27,601	0.20%	0.82%
CNY/VND	3,486	0.29%	0.29%

The dollar held steady against peer currencies on Friday, as investors weighed higher-than-expected U.S. consumer price inflation against market bets that the Federal Reserve will cut rates as soon as March. The dollar index was hovering around 102.26, down from Thursday's high of 102.76 but well ahead of the five-month low of 100.61 hit in December when traders began to aggressively price in a raft of Fed cuts for this year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,162.22	0.06%	2.70%
HNX	232.71	0.56%	1.18%
VN30	1,163.56	0.08%	2.82%
UPCOM	87.56	0.47%	-0.02%
Net Foreign buy (B)	135.76		
Total trading value (B)	19,373.58	-18.18%	2.52%

In the January 11 session, proprietary traders net sold VND8 billion, mainly including VPB VND282 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Many banks proposed restructuring plans from the beginning of the year;
- The bank issued VND176,006 billion in bonds last year;
- Ho Chi Minh City aims to welcome 6 million international visitors in 2024;
- U.S. deficit tops half a trillion dollars in the first quarter of fiscal year;
- Bank of England may cut interest rates sooner;
- Clarksons: The number of container ships passing through the Red Sea and Suez Canal has dropped by 90%.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DHP	1/12/2024	1/15/2024	1/26/2024	Cash		500
TRA	1/16/2024	1/17/2024	2/2/2024	Cash		2,000
DHN	1/17/2024	1/18/2024	1/30/2024	Cash		1,000
HNP	1/17/2024	1/18/2024	2/2/2024	Cash		500
SFC	1/18/2024	1/19/2024	1/29/2024	Cash		2,000
DHT	1/19/2024	1/22/2024	1/31/2024	Cash		500
TMP	1/19/2024	1/22/2024	3/29/2024	Cash		3,883