

GLOBAL MARKET		1D	YTD
DJIA	37,592.98	-0.31%	-0.32%
S&P500	4,783.83	0.08%	0.86%
NASDAQ	14,972.76	0.02%	1.40%
VIX	12.70	2.09%	
FTSE 100	7,624.93	0.64%	-1.25%
DAX	16,704.56	0.95%	-0.39%
CAC40	7,465.14	1.05%	-0.87%
Brent oil (\$/barrel)	80.43	1.57%	2.02%
Gold (\$/ounce)	2,043.81	0.51%	-1.59%

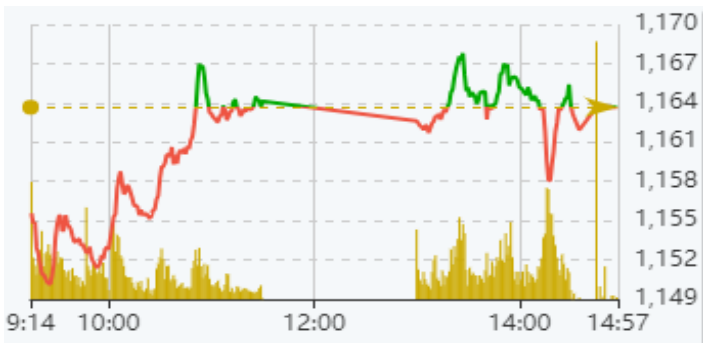
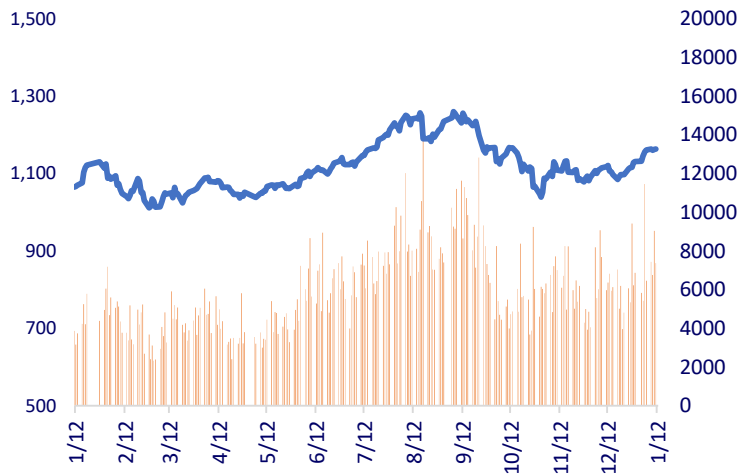
The Dow Jones index fell on Friday (January 12), as investors received the first round of business results reports of the fourth quarter of 2023 and reviewed the newly released PPI data. UnitedHealth put pressure on the Dow Jones, causing the index to decline, with the stock falling nearly 3.4% despite announcing higher-than-expected revenue and profits in the fourth quarter of 2023. Delta Air Lines shares also dropped nearly 9% even after exceeding quarterly profit expectations.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.20%	5	-340
Deposit interest 12M	4.70%	-10	-10
5 year-Gov. Bond	1.80%	0	-9
10 year-Gov. Bond	2.16%	10	-2
USD/VND	24,675	0.06%	0.67%
EUR/VND	27,567	-0.12%	0.70%
CNY/VND	3,484	-0.06%	0.23%

Oil prices increased on Friday (January 12), after the UK and US launched military attacks targeting Houthi-controlled areas in Yemen.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,154.70	-0.65%	2.03%
HNX	230.31	-1.03%	0.14%
VN30	1,163.66	0.01%	2.83%
UPCOM	86.90	-0.75%	-0.78%
Net Foreign buy (B)	-9.34		
Total trading value (B)	25,516.02	31.71%	35.03%

In the January 12 session, proprietary traders net sold VND461 billion, mainly including ACB VND88 billion, CTG VND82 billion, VPB VND60 billion, TCB VND57 billion,... On the contrary, they strongly net bought FTS VND271 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Dak Lak agriculture collects more than VND22,000 billion in 2023;
- Top 10 localities attracting the largest FDI investment;
- Indonesian President visits VinFast Factory Complex in Hai Phong;
- A measure of US inflation unexpectedly fell 0.1% in December;
- Fed record loss of more than USD114 billion in 2023;
- Bloomberg: China's economy may recover slowly in 2024.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
IDC	1/15/2024	1/16/2024	1/31/2024	Cash		1,500
TRA	1/16/2024	1/17/2024	2/2/2024	Cash		2,000
DHN	1/17/2024	1/18/2024	1/30/2024	Cash		1,000
HNP	1/17/2024	1/18/2024	2/2/2024	Cash		500
SFC	1/18/2024	1/19/2024	1/29/2024	Cash		2,000
DHT	1/19/2024	1/22/2024	1/31/2024	Cash		500
TMP	1/19/2024	1/22/2024	3/29/2024	Cash		3,883