

GLOBAL MARKET		1D	YTD
DJIA	37,592.98	0.00%	-0.32%
S&P500	4,783.83	0.00%	0.86%
NASDAQ	14,972.76	0.00%	1.40%
VIX	12.70	0.00%	
FTSE 100	7,594.91	-0.39%	-1.64%
DAX	16,622.22	-0.49%	-0.88%
CAC40	7,411.68	-0.72%	-1.58%
Brent oil (\$/barrel)	78.08	-2.92%	-0.96%
Gold (\$/ounce)	2,052.55	0.43%	-1.17%

European stocks fell on Monday as bond yields climbed. The economic situation also remains gloomy somewhat and the European Central Bank (ECB) last weekend warned against cutting interest rates too fast. U.S. markets were closed for Martin Luther King, Jr. Day.

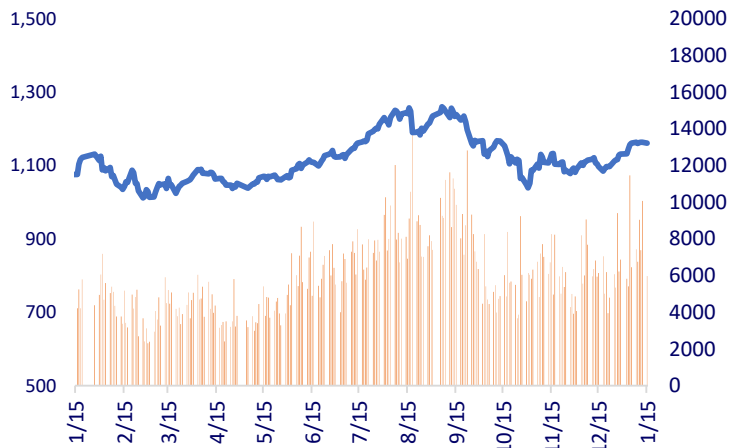
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.20%	0	-340
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.88%	8	0
10 year-Gov. Bond	2.18%	2	0
USD/VND	24,645	-0.12%	0.55%
EUR/VND	27,450	-0.42%	0.27%
CNY/VND	3,482	-0.06%	0.17%

Oil prices lost more than 2% on Monday as the Middle East conflict's limited impact on crude output prompted profit taking after oil benchmarks gained 2% last week. Several tanker owners steered clear of the Red Sea and multiple tankers changed course on Friday after U.S. and Britain launched strikes against Houthi targets in Yemen.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,154.12	-0.05%	1.98%
HNX	227.55	-1.20%	-1.06%
VN30	1,161.30	-0.20%	2.62%
UPCOM	86.61	-0.33%	-1.11%
Net Foreign buy (B)	36.53		
Total trading value (B)	14,328.66	-43.84%	-24.17%

In the January 15 session, proprietary traders net bought VND203 billion, mainly including VIX VND50 billion, HPG VND28 billion, etc.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- USD in the "black market" increased sharply to nearly VND25,000;
- Home loan interest rates cool down;
- Legal regulations need to be added for banks to handle bad debt;
- China lifts ban on Belgian pork;
- Germany, Europe's biggest economy, shrank last year;
- Qatar temporarily halts gas transportation through the Red Sea.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TRA	1/16/2024	1/17/2024	2/2/2024	Cash		2,000
DHN	1/17/2024	1/18/2024	1/30/2024	Cash		1,000
HNP	1/17/2024	1/18/2024	2/2/2024	Cash		500
SFC	1/18/2024	1/19/2024	1/29/2024	Cash		2,000
DHT	1/19/2024	1/22/2024	1/31/2024	Cash		500
TMP	1/19/2024	1/22/2024	3/29/2024	Cash		3,883