

GLOBAL MARKET		1D	YTD
DJIA	37,361.12	-0.62%	-0.94%
S&P500	4,765.98	-0.37%	0.49%
NASDAQ	14,944.35	-0.19%	1.21%
VIX	13.84	4.45%	
FTSE 100	7,558.34	-0.48%	-2.11%
DAX	16,571.68	-0.30%	-1.18%
CAC40	7,398.00	-0.18%	-1.76%
Brent oil (\$/barrel)	77.84	-0.31%	-1.27%
Gold (\$/ounce)	2,028.84	-1.16%	-2.31%

Stocks finished lower during Tuesday's session as the yield on the 10-year Treasury note marched back above 4%, after commentary from Federal Reserve Governor Christopher Waller warned easing monetary policy may come slower than anticipated. Wall Street awaits December retail sales due out Wednesday. The findings could offer further insight into the health of the consumer. Economists are expecting retail sales to rise 0.4% in December, up slightly from 0.3% in November.

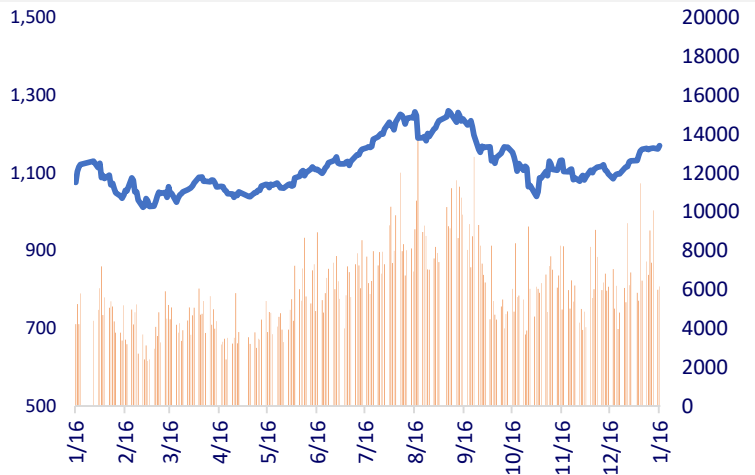
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.15%	-5	-345
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.83%	-5	-5
10 year-Gov. Bond	2.16%	-2	-2
USD/VND	24,720	0.30%	0.86%
EUR/VND	27,433	-0.06%	0.21%
CNY/VND	3,483	0.03%	0.20%

The dollar index hovered at a one-month high against a basket of currencies on Wednesday as investors dialed back expectations for a March rate cut from the U.S. Federal Reserve. In the domestic market, exchange rates at banks also increased this morning.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,163.12	0.78%	2.77%
HNX	229.50	0.86%	-0.21%
VN30	1,170.19	0.77%	3.41%
UPCOM	87.02	0.47%	-0.64%
Net Foreign buy (B)	133.68		
Total trading value (B)	15,003.88	4.71%	-20.60%

In the January 16 session, proprietary traders net bought VND53 billion, mainly including VIX 49 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Big4 banks simultaneously reduced savings interest rates for terms under 12 months;
- Da Nang targets software export revenue of USD161.8 million;
- HoREA proposes to amend regulations so that banks can handle real estate bad debts faster;
- Houthi attacks expose China's commercial stakes in Red Sea;
- Goldman Sachs: Fed could cut interest rates five times in 2024;
- Apple overtakes Samsung to seize crown as world's largest smartphone-maker.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DHN	1/17/2024	1/18/2024	1/30/2024	Cash		1,000
HNP	1/17/2024	1/18/2024	2/2/2024	Cash		500
SFC	1/18/2024	1/19/2024	1/29/2024	Cash		2,000
DHT	1/19/2024	1/22/2024	1/31/2024	Cash		500
TMP	1/19/2024	1/22/2024	3/29/2024	Cash		3,883
PPC	1/19/2024	1/22/2024	6/28/2024	Cash		1,875
VIB	1/19/2024	1/22/2024	2/21/2024	Cash		600