

GLOBAL MARKET		1D	YTD
DJIA	37,266.67	-0.25%	-1.19%
S&P500	4,739.21	-0.56%	-0.08%
NASDAQ	14,855.62	-0.59%	0.61%
VIX	14.79	6.86%	
FTSE 100	7,446.29	-1.48%	-3.56%
DAX	16,431.69	-0.84%	-2.01%
CAC40	7,318.69	-1.07%	-2.82%
Brent oil (\$/barrel)	78.27	0.55%	-0.72%
Gold (\$/ounce)	2,010.01	-0.93%	-3.21%

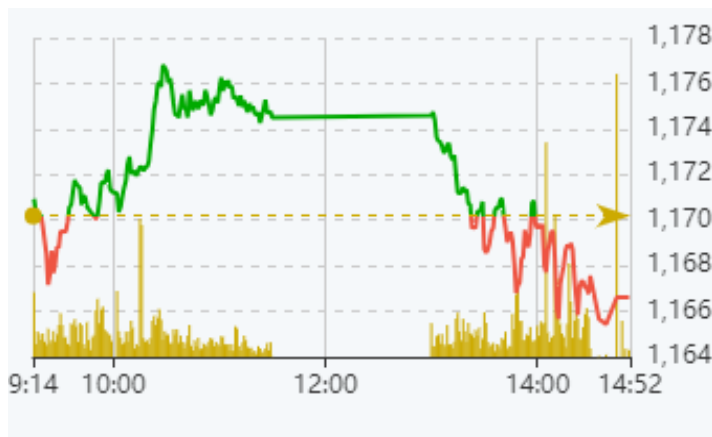
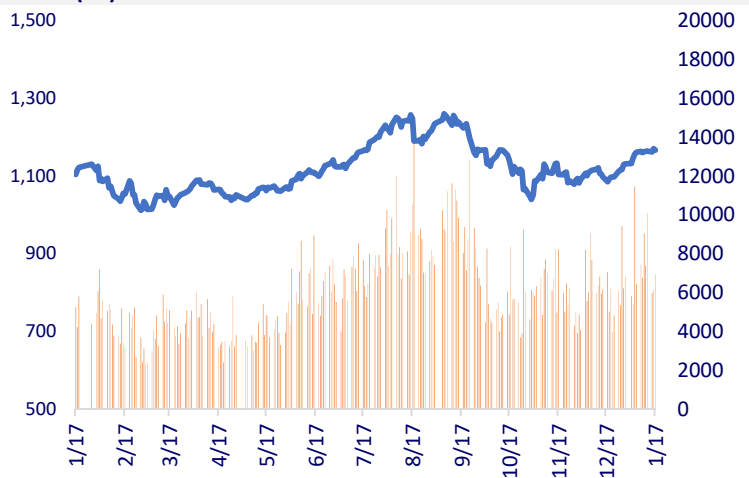
U.S. stocks lower close on Wednesday, with interest rate-sensitive momentum stocks weighing heaviest on the tech-heavy Nasdaq as robust economic data. Spending at US retailers rose 0.6% in December from the prior month, the Commerce Department reported Wednesday. That was a much stronger pace than November's 0.3% gain, and it also beat economists' expectations, cast further doubt on financial market expectations that the Federal Reserve would start cutting interest rates in March.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.15%	0	-345
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.76%	-7	-12
10 year-Gov. Bond	2.15%	-1	-3
USD/VND	24,713	-0.03%	0.83%
EUR/VND	27,462	0.11%	0.31%
CNY/VND	3,482	-0.03%	0.17%

The dollar held close to a one-month peak versus major peers on Thursday after robust U.S. retail sales data overnight added to building expectations the Federal Reserve will not rush to lower interest rates. The U.S. dollar index traded little changed at 103.36 in the Asian morning, after reaching 103.69 on Wednesday for the first time since Dec. 13.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,162.53	-0.05%	2.72%
HNX	229.50	0.00%	-0.21%
VN30	1,166.61	-0.31%	3.09%
UPCOM	86.96	-0.07%	-0.71%
Net Foreign buy (B)	138.24		
Total trading value (B)	18,546.97	23.61%	-1.85%

In the January 17 session, proprietary traders net sold VND457 billion, mainly including EIB VND267 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

This morning, the National Assembly considered approving the amended Land Law;  
 VAMC has handled more than VND16,000 billion of bad debt in 2023;  
 Development strategy of coal industry to 2030 approved;  
 China's population declines for the second year in a row;  
 Moscow says that Putin has been invited to visit North Korea;  
 UK consumer price index increased for the first time in 10 months.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SFC	1/18/2024	1/19/2024	1/29/2024	Cash		2,000
DHT	1/19/2024	1/22/2024	1/31/2024	Cash		500
TMP	1/19/2024	1/22/2024	3/29/2024	Cash		3,883
PPC	1/19/2024	1/22/2024	6/28/2024	Cash		1,875
VIB	1/19/2024	1/22/2024	2/21/2024	Cash		600