

GLOBAL MARKET		1D	YTD
DJIA	37,468.61	0.54%	-0.65%
S&P500	4,780.94	0.88%	0.80%
NASDAQ	15,055.65	1.35%	1.96%
VIX	14.13	-4.46%	
FTSE 100	7,459.09	0.17%	-3.40%
DAX	16,567.35	0.83%	-1.20%
CAC40	7,401.35	1.13%	-1.72%
Brent oil (\$/barrel)	79.06	1.01%	0.28%
Gold (\$/ounce)	2,023.75	0.68%	-2.55%

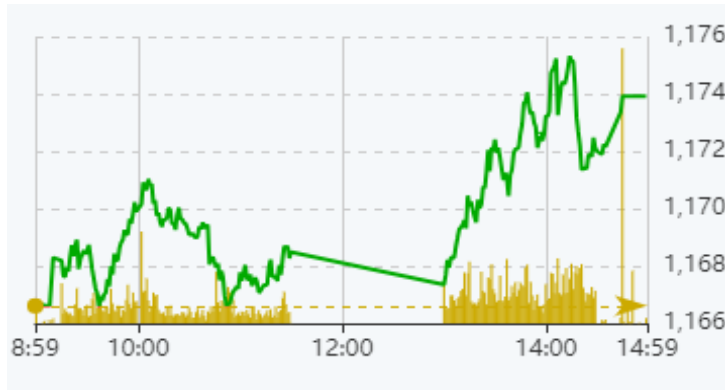
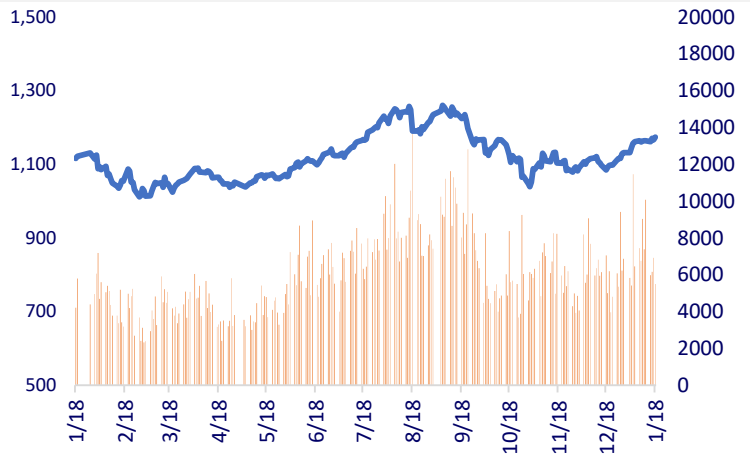
U.S. stocks rallied on Thursday as robust labor market data offered the latest evidence of U.S. economic strength despite the fact that it could prompt the Federal Reserve hold off on lowering its key policy rate.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.15%	0	-345
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.79%	3	-9
10 year-Gov. Bond	2.13%	-2	-5
USD/VND	24,735	0.09%	0.92%
EUR/VND	27,451	-0.04%	0.27%
CNY/VND	3,483	0.03%	0.20%

Oil prices rose on Thursday, January 18, as the International Energy Agency (IEA) joined producer group Organisation of Petroleum Exporting Countries (OPEC) in forecasting strong growth in global oil demand and as cold winter weather disrupted US crude output while the government reported a big weekly draw in crude inventories.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,169.06	0.56%	3.30%
HNX	229.93	0.19%	-0.03%
VN30	1,173.91	0.63%	3.74%
UPCOM	87.16	0.23%	-0.48%
Net Foreign buy (B)	-20.57		
Total trading value (B)	14,704.48	-20.72%	-22.18%

In the January 18 session, proprietary traders net bought VND515 billion, mainly including PNJ VND66 billion, VIX VND50 billion, MBB VND46 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Additional funding of USD100 million for green trade;
- Dung Quat Factory successfully processed more than 100 million tons of crude oil;
- Seminar talks ways to remove obstacles to urban railway development in Hanoi, HCM City;
- Russia sells off the euro;
- Migration to Europe will increase in 2024;
- US Congress passes bill to avert government shutdown.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PPC	1/19/2024	1/22/2024	6/28/2024	Cash		1,875
VIB	1/19/2024	1/22/2024	2/21/2024	Cash		600
SAF	1/23/2024	1/24/2024	1/2/2024	Cash		3,000
APF	1/24/2024	1/25/2024	2/23/2024	Cash		2,000
SBM	1/24/2024	1/25/2024	2/5/2024	Cash		1,000