

GLOBAL MARKET		1D	YTD
DJIA	37,863.80	1.05%	0.39%
S&P500	4,839.81	1.23%	2.04%
NASDAQ	15,310.97	1.70%	3.69%
VIX	13.30	-5.87%	
FTSE 100	7,461.93	0.04%	-3.36%
DAX	16,555.13	-0.07%	-1.28%
CAC40	7,371.64	-0.40%	-2.11%
Brent oil (\$/barrel)	79.02	-0.05%	0.23%
Gold (\$/ounce)	2,030.75	0.35%	-2.22%

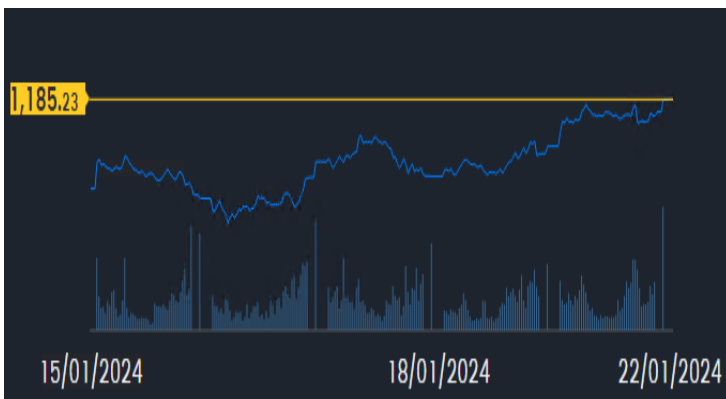
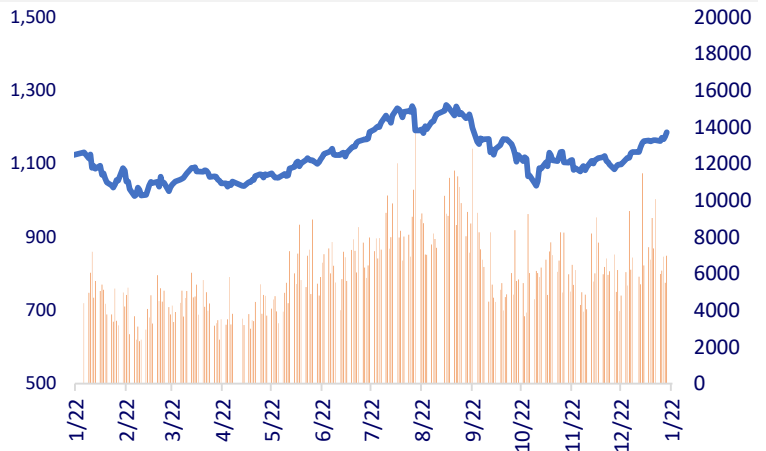
US stocks closed at an all-time high on Friday (January 19), as investors returned to buying stocks after a short market decline at the beginning of the new year.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.15%	0	-345
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.78%	-1	-10
10 year-Gov. Bond	2.11%	-2	-7
USD/VND	24,720	-0.06%	0.86%
EUR/VND	27,491	0.15%	0.42%
CNY/VND	3,482	-0.03%	0.17%

Gold prices stabilized on Friday (January 19) but still recorded the second weekly decline in three weeks, due to comments from US Federal Reserve (Fed) policymakers this week reducing expectations for an early interest rate cut.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,181.50	1.06%	4.40%
HNX	229.48	-0.20%	-0.22%
VN30	1,185.23	0.96%	4.74%
UPCOM	87.46	0.34%	-0.14%
Net Foreign buy (B)	167.10		
Total trading value (B)	16,582.33	12.77%	-12.25%

In the January 19 session, proprietary traders net bought VND284 billion, mainly including HPG VND41 billion, VCG VND39 billion, STB VND34 billion,...

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Vietnam can regain 6% growth in 2024;
- Textile, garment and footwear industry: Finding ways to resolve difficulties;
- The Ministry of Finance urges quick disbursement of public investment capital in 2024;
- Wave of closure of mutual funds investing in stocks in China;
- American businesses are stepping up bond issuance in January;
- China is the largest importer of Russian oil in 2023.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SAF	1/23/2024	1/24/2024	1/2/2024	Cash		3,000
APF	1/24/2024	1/25/2024	2/23/2024	Cash		2,000
SBM	1/24/2024	1/25/2024	2/5/2024	Cash		1,000
BDT	1/24/2024	1/25/2024	2/6/2024	Cash		648
MH3	1/29/2024	1/30/2024	4/10/2024	Cash		700
CLC	1/29/2024	1/30/2024	2/28/2024	Cash		1,500
PAC	1/31/2024	2/1/2024	2/28/2024	Cash		500
VHC	2/19/2024	2/20/2024	2/29/2024	Cash		2,000