

GLOBAL MARKET		1D	YTD
DJIA	38,001.81	0.36%	0.76%
S&P500	4,850.43	0.22%	2.27%
NASDAQ	15,360.29	0.32%	4.03%
VIX	13.19	-0.83%	
FTSE 100	7,487.71	0.35%	-3.03%
DAX	16,683.36	0.77%	-0.51%
CAC40	7,413.25	0.56%	-1.56%
Brent oil (\$/barrel)	79.91	1.13%	1.36%
Gold (\$/ounce)	2,020.89	-0.49%	-2.69%

US stocks rallied on Monday (January 22), as investors continued to push the index to historic peaks. Macy's shares jumped more than 3% after rejecting a USD5.8 billion offer to privatize this retailer. SolarEdge shares climbed 4% after the company announced it would lay off 16% of its workforce.

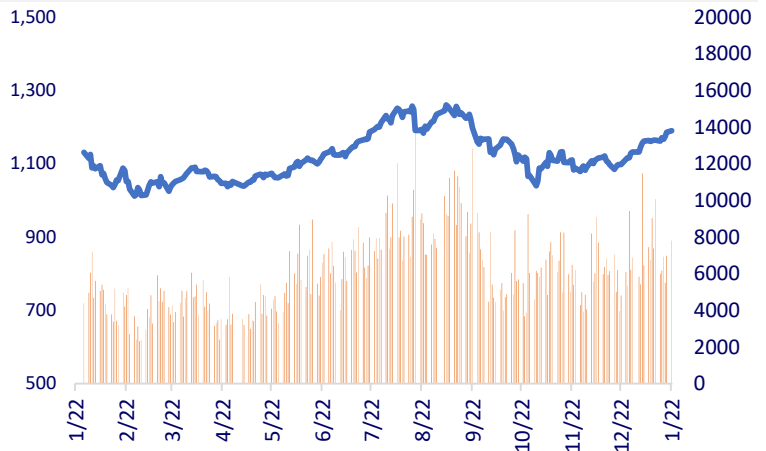
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.19%	4	-341
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.66%	-12	-22
10 year-Gov. Bond	2.16%	5	-2
USD/VND	24,740	0.08%	0.94%
EUR/VND	27,459	-0.12%	0.30%
CNY/VND	3,485	0.09%	0.26%

Gold prices stabilized on Friday (January 19) but still recorded the second weekly decline in three weeks, due to comments from US Federal Reserve (Fed) policymakers this week reducing expectations for an early interest rate cut.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,182.86	0.12%	4.52%
HNX	229.77	0.13%	-0.10%
VN30	1,189.56	0.37%	5.12%
UPCOM	87.72	0.30%	0.16%
Net Foreign buy (B)	508.62		
Total trading value (B)	20,527.61	23.79%	8.63%

On the January 22 session, proprietary traders net bought VND488 billion, mainly including PC1 VND347 billion, VRE VND51 billion, HPG VND18 billion,...

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Hanoi: Approving a 35m wide road from Son Tay to Ba Vi;
- Textile, garment and footwear industry: Finding ways to resolve difficulties;
- The Romanian Minister called on businesses and localities to seize opportunities to cooperate and invest with Vietnam;
- Moody's assesses the negative outlook on national credit levels in the Asia-Pacific region;
- Chinese stocks continue to prolong their slide;
- Fed official: The first interest rate cut could be before the third quarter of 2024.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SAF	1/23/2024	1/24/2024	1/2/2024	Cash		3,000
APF	1/24/2024	1/25/2024	2/23/2024	Cash		2,000
SBM	1/24/2024	1/25/2024	2/5/2024	Cash		1,000
BDT	1/24/2024	1/25/2024	2/6/2024	Cash		648
MH3	1/29/2024	1/30/2024	4/10/2024	Cash		700
CLC	1/29/2024	1/30/2024	2/28/2024	Cash		1,500
PAC	1/31/2024	2/1/2024	2/28/2024	Cash		500
VHC	2/19/2024	2/20/2024	2/29/2024	Cash		2,000