

| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|--------|
| DJIA | 37,905.45 | 0.11% | 0.50% |
| S&P500 | 4,864.60 | 0.51% | 2.57% |
| NASDAQ | 15,425.94 | 0.75% | 4.47% |
| VIX | 12.55 | -5.64% | |
| FTSE 100 | 7,485.73 | 0.32% | -3.05% |
| DAX | 16,627.09 | 0.43% | -0.85% |
| CAC40 | 7,388.04 | 0.22% | -1.90% |
| Brent oil (\$/barrel) | 79.60 | 1.30% | 0.96% |
| Gold (\$/ounce) | 2,027.21 | 0.26% | -2.39% |

The Dow Jones index fell on Tuesday (January 23), retreating from record highs as investors watched the latest series of business results reports. Dow Jones was pressured by an 11% plunge in 3M shares after disappointing forecasts. Johnson & Johnson shares fell 1.6% after reporting negative business results.

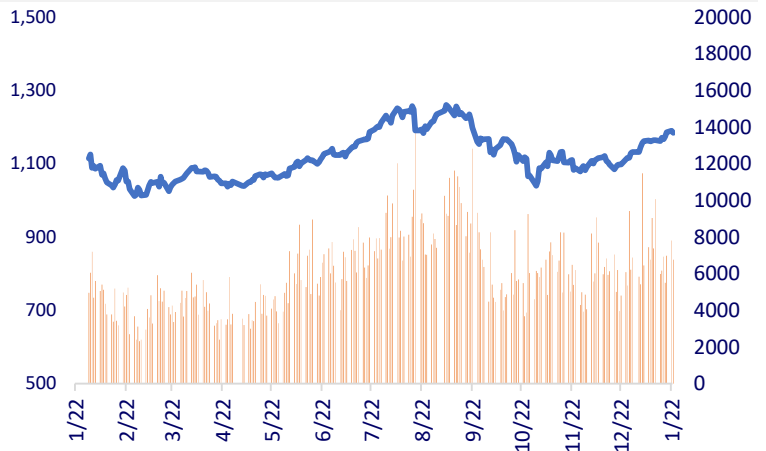
| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 0.18% | -1 | -342 |
| Deposit interest 12M | 4.70% | 0 | -10 |
| 5 year-Gov. Bond | 1.77% | 11 | -11 |
| 10 year-Gov. Bond | 2.19% | 3 | 1 |
| USD/VND | 24,750 | 0.04% | 0.98% |
| EUR/VND | 27,409 | -0.32% | 0.12% |
| CNY/VND | 3,496 | 0.34% | 0.58% |

Gold prices increased slightly on Tuesday (January 23), as investors waited for a series of US economic data released this week to look for more signals about the Federal Reserve's roadmap to lower interest rates.

| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|---------|---------|
| VN-INDEX | 1,177.50 | -0.45% | 4.05% |
| HNX | 229.26 | -0.22% | -0.32% |
| VN30 | 1,183.85 | -0.48% | 4.61% |
| UPCOM | 87.45 | -0.31% | -0.15% |
| Net Foreign buy (B) | 220.92 | | |
| Total trading value (B) | 16,970.11 | -17.33% | -10.19% |

In the January 23 session, proprietary traders net bought VND883 billion, mainly including STB VND76 billion, HPG VND72 billion, VPB VND71 billion, FPT VND68 billion,...

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Focus on accelerating the progress of North-South expressway projects phase 2;
- More than VND6,100 billion invested in My An - Cao Lanh expressway;
- 2 more banks continue to reduce savings interest rates;
- Many Boeing aircraft models are tested for safety features;
- India surpasses Hong Kong to become the world's fourth largest stock market;
- Oil fell slightly as Libya increased oil production.

EVENT CALENDAR

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|------|------|-------|
| SAF | 1/23/2024 | 1/24/2024 | 1/2/2024 | Cash | | 3,000 |
| APF | 1/24/2024 | 1/25/2024 | 2/23/2024 | Cash | | 2,000 |
| SBM | 1/24/2024 | 1/25/2024 | 2/5/2024 | Cash | | 1,000 |
| BDT | 1/24/2024 | 1/25/2024 | 2/6/2024 | Cash | | 648 |
| MH3 | 1/29/2024 | 1/30/2024 | 4/10/2024 | Cash | | 700 |
| CLC | 1/29/2024 | 1/30/2024 | 2/28/2024 | Cash | | 1,500 |
| PAC | 1/31/2024 | 2/1/2024 | 2/28/2024 | Cash | | 500 |
| VHC | 2/19/2024 | 2/20/2024 | 2/29/2024 | Cash | | 2,000 |