

GLOBAL MARKET		1D	YTD
DJIA	37,806.39	-0.26%	0.24%
S&P500	4,868.55	0.08%	2.65%
NASDAQ	15,481.92	0.36%	4.85%
VIX	13.14	4.70%	
FTSE 100	7,527.67	0.56%	-2.51%
DAX	16,889.92	1.58%	0.72%
CAC40	7,455.64	0.91%	-1.00%
Brent oil (\$/barrel)	80.19	0.74%	1.71%
Gold (\$/ounce)	2,017.06	-0.50%	-2.87%

The Dow Jones index fell on Tuesday (January 23), retreating from record highs as investors watched the latest series of business results reports. Dow Jones was pressured by an 11% plunge in 3M shares after disappointing forecasts. Johnson & Johnson shares fell 1.6% after reporting negative business results.

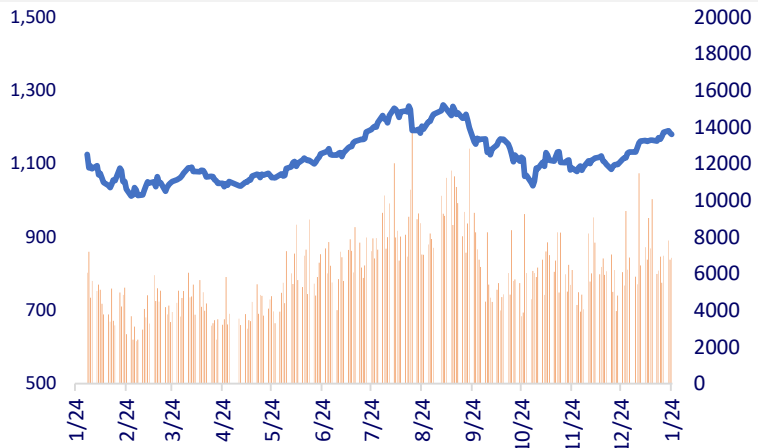
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.18%	0	-342
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.75%	-3	-14
10 year-Gov. Bond	2.17%	-2	-1
USD/VND	24,780	0.12%	1.10%
EUR/VND	27,481	0.26%	0.38%
CNY/VND	3,510	0.40%	0.98%

Gold prices increased slightly on Tuesday (January 23), as investors waited for a series of US economic data released this week to look for more signals about the Federal Reserve's roadmap to lower interest rates.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,172.97	-0.38%	3.64%
HNX	228.53	-0.32%	-0.63%
VN30	1,179.45	-0.37%	4.22%
UPCOM	87.64	0.22%	0.07%
Net Foreign buy (B)	141.79		
Total trading value (B)	17,262.38	1.72%	-8.65%

In the January 23 session, proprietary traders net bought VND883 billion, mainly including STB VND76 billion, HPG VND72 billion, VPB VND71 billion, FPT VND68 billion,...

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Encourage German businesses to invest in Vietnam;
- The new salary regime for public employees applies from July 1, 2024;
- Identifying economic growth challenges in 2024 and solutions;
- Experts: The US Federal Reserve will cut interest rates in the second quarter;
- Russia wants to develop the Northern shipping route to compete with the Suez Canal;
- WTI oil increased nearly 1% as production fell due to winter storms.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SAF	1/23/2024	1/24/2024	1/2/2024	Cash		3,000
APF	1/24/2024	1/25/2024	2/23/2024	Cash		2,000
SBM	1/24/2024	1/25/2024	2/5/2024	Cash		1,000
BDT	1/24/2024	1/25/2024	2/6/2024	Cash		648
MH3	1/29/2024	1/30/2024	4/10/2024	Cash		700
CLC	1/29/2024	1/30/2024	2/28/2024	Cash		1,500
PAC	1/31/2024	2/1/2024	2/28/2024	Cash		500
VHC	2/19/2024	2/20/2024	2/29/2024	Cash		2,000