

GLOBAL MARKET		1D	YTD
DJIA	38,049.13	0.64%	0.89%
S&P500	4,894.16	0.53%	3.19%
NASDAQ	15,510.50	0.18%	5.04%
VIX	13.45	2.36%	
FTSE 100	7,529.73	0.03%	-2.48%
DAX	16,906.92	0.10%	0.82%
CAC40	7,464.20	0.11%	-0.89%
Brent oil (\$/barrel)	82.13	2.42%	4.17%
Gold (\$/ounce)	2,022.55	0.27%	-2.61%

US stocks increased positively as data showed that economic growth continued to stabilize. GDP data shows that the US economy grew by 3.3% in the fourth quarter of 2023, higher than the forecast of a 2% increase from economic experts participating in the Dow Jones poll, emphasizing the possibility of economic recovery despite the US Federal Reserve (Fed) raising interest rates.

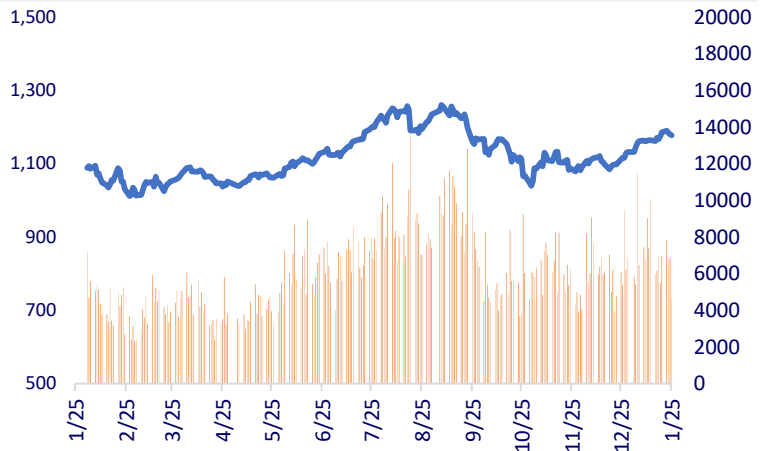
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.17%	-1	-343
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.78%	4	-10
10 year-Gov. Bond	2.24%	7	7
USD/VND	24,780	0.00%	1.10%
EUR/VND	27,404	-0.28%	0.10%
CNY/VND	3,502	-0.23%	0.75%

Oil prices rose sharply on Thursday (January 25), as demand expectations increased thanks to strong US economic growth and stimulus measures in China, while the supply side contracted due to oil inventories Crude drops due to winter storms.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,170.37	-0.22%	3.42%
HNX	228.52	0.00%	-0.64%
VN30	1,177.52	-0.16%	4.05%
UPCOM	87.68	0.05%	0.11%
Net Foreign buy (B)	-137.48		
Total trading value (B)	12,643.00	-26.76%	-33.09%

On January 25 session, proprietary traders net sold VND105 billion, mainly including NAB VND74 billion, VRE VND48 billion, MBB VND23 billion,...

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Dak Nong invites Indian partners to invest in railways;
- Delay the completion time of section 3 - Ring Road 2 of Ho Chi Minh City;
- Vietnam belongs to the high growth group in the region and the world;
- Luxury brands adjust strategies in China;
- ECB continues to keep interest rates unchanged;
- Chinese shipping companies take advantage of tensions to operate in the Red Sea.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
XMC	1/26/2024	1/29/2024	2/28/2024	Cash		700
TDP	1/26/2024	1/29/2024		Cash & Stock		15,000
PGN	1/26/2024	1/29/2024		Stock	100:12	
MH3	1/29/2024	1/30/2024	4/10/2024	Cash		700
CLC	1/29/2024	1/30/2024	2/28/2024	Cash		1,500
PAC	1/31/2024	2/1/2024	2/28/2024	Cash		500
VFG	6/2/2024	7/2/2024	3/8/2024	Cash		1,000
VHC	2/19/2024	2/20/2024	2/29/2024	Cash		2,000