

GLOBAL MARKET		1D	YTD
DJIA	38,109.43	0.16%	1.05%
S&P500	4,890.97	-0.07%	3.12%
NASDAQ	15,455.36	-0.36%	4.67%
VIX	13.26	-1.41%	
FTSE 100	7,635.09	1.40%	-1.12%
DAX	16,961.39	0.32%	1.15%
CAC40	7,634.14	2.28%	1.37%
Brent oil (\$/barrel)	83.72	1.94%	6.19%
Gold (\$/ounce)	2,023.75	0.06%	-2.55%

Wall Street indexes were a mixed bag with the S&P 500 fell 0.07% on Friday, but snapping a 5-session streak of record closing highs. European stocks increased simultaneously, after the ECB signaled on Thursday that it could cut rates by April. While ECB chief Christine Lagarde said it was "premature" to discuss easing, money markets priced an almost 85% chance of a first quarter point rate cut in April.

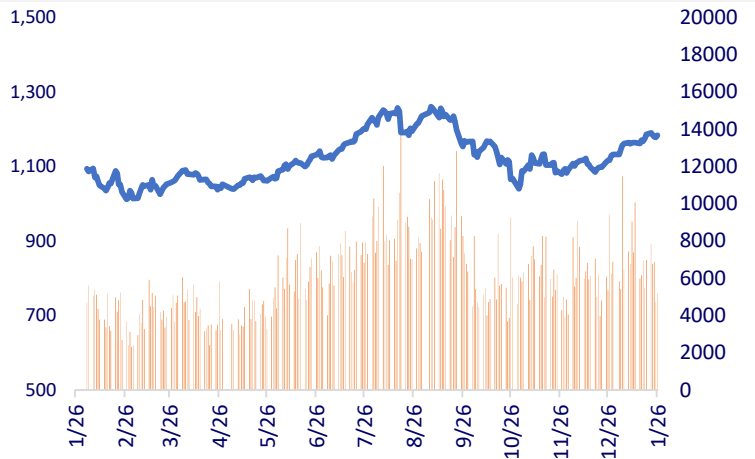
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.18%	1	-342
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.76%	-2	-12
10 year-Gov. Bond	2.22%	-2	5
USD/VND	24,775	-0.02%	1.08%
EUR/VND	27,417	0.05%	0.15%
CNY/VND	3,497	-0.14%	0.60%

Oil prices rose for a second week in a row and settled at their highest in nearly two months on Friday as positive U.S. economic growth and signs of Chinese stimulus boosted demand expectations, while Middle East supply concerns added support.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,175.67	0.45%	3.88%
HNX	229.43	0.40%	-0.24%
VN30	1,182.82	0.45%	4.52%
UPCOM	87.70	0.02%	0.14%
Net Foreign buy (B)	292.20		
Total trading value (B)	14,538.02	14.99%	-23.07%

On January 26 session, proprietary traders net bought VND554 billion, mainly including stocks in VN30.

**VNINDEX - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Vietnam's economy may grow the fastest in Southeast Asia;
- Proposal to allow a maximum speed of 90 km/h on a 4-lane highway;
- Vietnamese steel businesses are under pressure from cheap Chinese steel;
- FED can keep interest rates unchanged;
- Delivery of Boeing 737 MAX to China Southern Airlines ends near 5-year freeze;
- Thailand's economy grows less than 2% in 2023.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MH3	1/29/2024	1/30/2024	4/10/2024	Cash		700
CLC	1/29/2024	1/30/2024	2/28/2024	Cash		1,500
PAC	1/31/2024	2/1/2024	2/28/2024	Cash		500
VFG	6/2/2024	7/2/2024	3/8/2024	Cash		1,000
VHC	2/19/2024	2/20/2024	2/29/2024	Cash		2,000
FOX	2/28/2024	2/29/2024	3/29/2024	Cash		2,000