

GLOBAL MARKET		1D	YTD
DJIA	38,333.45	0.59%	1.64%
S&P500	4,927.93	0.76%	3.90%
NASDAQ	15,628.04	1.12%	5.84%
VIX	13.60	2.56%	
FTSE 100	7,632.74	-0.03%	-1.15%
DAX	16,941.71	-0.12%	1.03%
CAC40	7,640.81	0.09%	1.46%
Brent oil (\$/barrel)	82.73	-1.18%	4.93%
Gold (\$/ounce)	2,031.58	0.39%	-2.18%

Global stocks surged on Monday, with the S&P 500 closing at a new record close and European shares hitting a two-year high, as markets slashed ambitious bets on interest rate cuts by the Federal Reserve and other central banks.

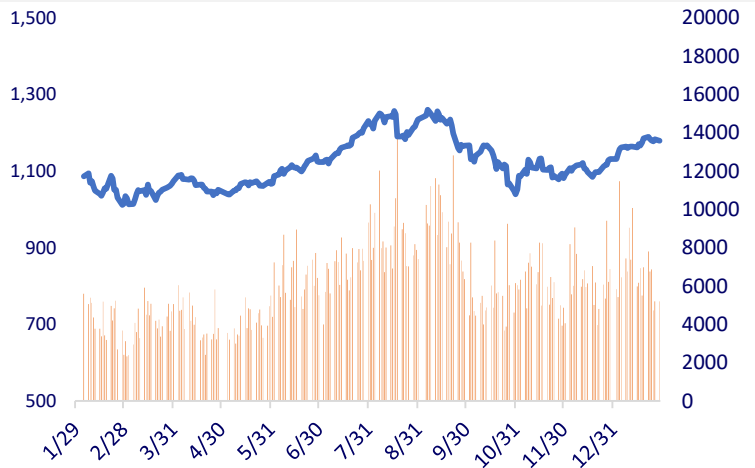
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.12%	-6	-348
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.71%	-5	-17
10 year-Gov. Bond	2.33%	11	15
USD/VND	24,720	-0.22%	0.86%
EUR/VND	27,332	-0.31%	-0.16%
CNY/VND	3,488	-0.26%	0.35%

Oil prices fell on Monday as a deepening real estate crisis fueled Chinese demand worries, after a Hong Kong court ordered the liquidation of property giant China Evergrande Group.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,175.69	0.00%	3.89%
HNX	229.05	-0.17%	-0.41%
VN30	1,179.17	-0.31%	4.20%
UPCOM	87.60	-0.11%	0.02%
Net Foreign buy (B)	-167.48		
Total trading value (B)	15,910.77	9.44%	-15.80%

On January 29 session, proprietary traders net bought VND87 billion, mainly including AAA VND41 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Construction steel prices increased for the second consecutive month in January;
- IIP in January increased by 18.3% over the same period;
- In 2023, Ninh Binh province has a trade surplus of over USD354 million;
- China to take more action to revive property sector;
- European banks will face many major challenges in 2024;
- Oil prices fell more than a dollar a barrel on Monday as China's ailing property sector sparked demand worries.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SBH	1/30/2024	1/31/2024	5/15/2024	Cash		5,325
PAC	1/31/2024	2/1/2024	2/28/2024	Cash		500
HUB	1/31/2024	2/1/2024	2/29/2024	Cash		1,000
VFG	6/2/2024	7/2/2024	3/8/2024	Cash		1,000
VHC	2/19/2024	2/20/2024	2/29/2024	Cash		2,000
FOX	2/28/2024	2/29/2024	3/29/2024	Cash		2,000