

GLOBAL MARKET		1D	YTD
DJIA	38,467.31	0.35%	1.99%
S&P500	4,924.97	-0.06%	3.84%
NASDAQ	15,509.90	-0.76%	5.04%
VIX	13.31	-2.13%	
FTSE 100	7,666.31	0.44%	-0.72%
DAX	16,972.34	0.18%	1.21%
CAC40	7,677.47	0.48%	1.95%
Brent oil (\$/barrel)	82.65	-0.10%	4.83%
Gold (\$/ounce)	2,036.41	0.24%	-1.94%

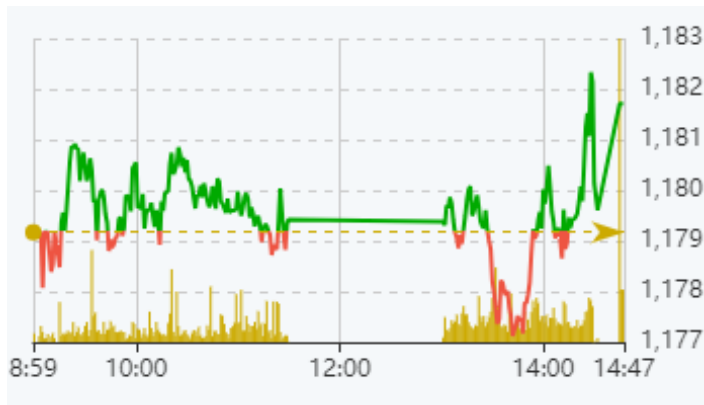
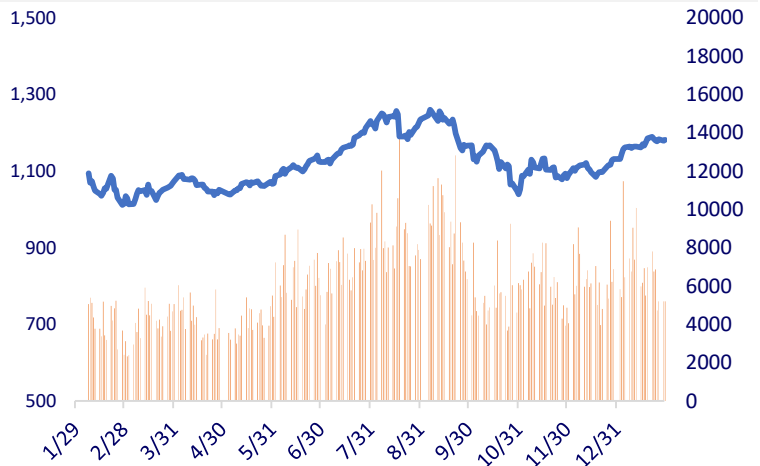
The Nasdaq fell on Tuesday as the market awaited a spate of high profile corporate earnings and the Federal Reserve convened for its monetary policy meeting. The S&P 500 closed lower after touching a new intraday high. The Labor Department reported an unexpected rise in job openings, hinting that the market remains too solid for the Fed to consider cutting its key policy rate as soon as March. Shares of Alphabet and Microsoft fell in extended trading after the companies released their quarterly earnings reports.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.12%	0	-348
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.73%	2	-15
10 year-Gov. Bond	2.37%	4	19
USD/VND	24,570	-0.61%	0.24%
EUR/VND	27,179	-0.56%	-0.72%
CNY/VND	3,469	-0.54%	-0.20%

The US dollar headed for its biggest monthly gain since September on Wednesday as markets dialled back expectations on the speed and scale of rate cuts in the face of strong U.S. economic data and pushback from central bankers. In contrast to the world, domestic exchange rates continue to decline. Today, the exchange rate at VCB dropped sharply by VND140 in both buying and selling directions.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,179.65	0.34%	4.24%
HNX	230.66	0.70%	0.29%
VN30	1,181.71	0.22%	4.42%
UPCOM	87.85	0.29%	0.31%
Net Foreign buy (B)	255.32		
Total trading value (B)	15,726.16	-1.16%	-16.78%

On January 30 session, proprietary traders net bought VND104 billion, mainly including VHM VND23 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Vietnam & Philippines target bilateral trade of USD10 billion by 2025;
- Construction starts on aircraft component factory in Da Nang;
- There has been VND20,000 billion recovered from corruption and economic cases;
- IMF raises global economic growth forecast;
- SEC adopts rules to enhance investor protections relating to SPACs;
- EU member states reach agreement in principle on use of Russian assets to rebuild Kyiv.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PAC	1/31/2024	2/1/2024	2/28/2024	Cash		500
HUB	1/31/2024	2/1/2024	2/29/2024	Cash		1,000
VFG	6/2/2024	7/2/2024	3/8/2024	Cash		1,000
VHC	2/19/2024	2/20/2024	2/29/2024	Cash		2,000
FOX	2/28/2024	2/29/2024	3/29/2024	Cash		2,000