

GLOBAL MARKET		1D	YTD
DJIA	38,150.30	-0.82%	1.15%
S&P500	4,845.65	-1.61%	2.17%
NASDAQ	15,164.01	-2.23%	2.70%
VIX	14.35	7.81%	
FTSE 100	7,630.57	-0.47%	-1.18%
DAX	16,903.76	-0.40%	0.80%
CAC40	7,656.75	-0.27%	1.67%
Brent oil (\$/barrel)	80.84	-2.19%	2.54%
Gold (\$/ounce)	2,040.82	0.22%	-1.73%

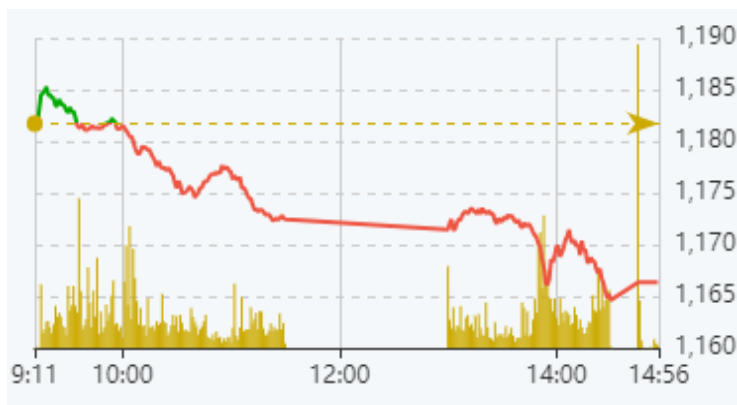
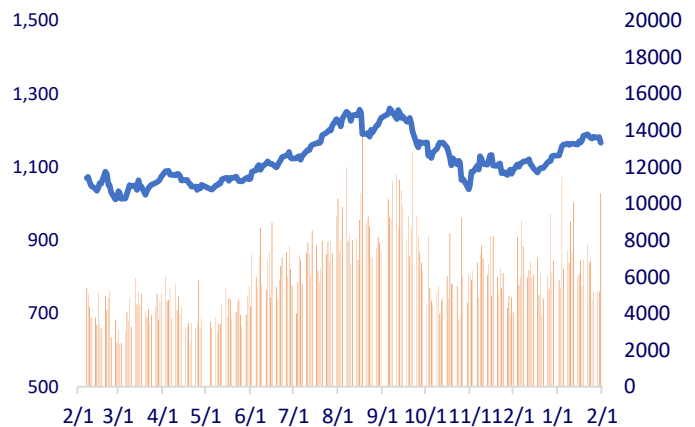
U.S. stocks tumbled on the last trading day in January after the Federal Reserve held interest rates steady while dashing hopes for interest rate cut as soon as March. The S&P 500 closed with its steepest daily loss since Sept 21.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.06%	94	-254
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.73%	0	-15
10 year-Gov. Bond	2.17%	-20	-1
USD/VND	24,595	0.10%	0.35%
EUR/VND	27,130	-0.18%	-0.90%
CNY/VND	3,477	0.23%	0.03%

Oil prices settled lower Wednesday, following an unexpected build in U.S. crude inventories and Chinese factory activity weighed on the market. Even so, oil prices still posted the first monthly gain since September as the U.S. and Iran stand on the brink of a more direct confrontation in the Middle East.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,164.31	-1.30%	2.88%
HNX	229.18	-0.64%	-0.35%
VN30	1,166.33	-1.30%	3.07%
UPCOM	87.69	-0.18%	0.13%
Net Foreign buy (B)	1,372.34		
Total trading value (B)	26,968.61	71.49%	42.72%

On January 31 session, proprietary traders net bought VND39 billion, mainly including EIB VND74 billion, YEG VND50 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- PMI in January 2024 exceeded 50 points;
- In 2023, pangasius exports to Brazil grew by 19% over the same period;
- The agricultural sector had a trade surplus of USD1.4 billion in January;
- The Fed kept interest rates unchanged;
- USD on track for biggest monthly gain in 5 months;
- Gold demand down 5% in 2023, to be supported by geopolitics in 2024.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VFG	2/6/2024	2/7/2024	3/8/2024	Cash		1,000
BNW	2/6/2024	2/7/2024	3/6/2024	Cash		500
VHC	2/19/2024	2/20/2024	2/29/2024	Cash		2,000
FOX	2/28/2024	2/29/2024	3/29/2024	Cash		2,000