

GLOBAL MARKET		1D	YTD
DJIA	38,654.42	0.35%	2.49%
S&P500	4,958.61	1.07%	4.55%
NASDAQ	15,628.95	1.74%	5.84%
VIX	13.85	-0.22%	
FTSE 100	7,615.54	-0.09%	-1.37%
DAX	16,918.21	0.35%	0.89%
CAC40	7,592.26	0.05%	0.82%
Brent oil (\$/barrel)	77.44	-2.48%	-1.78%
Gold (\$/ounce)	2,036.69	-0.85%	-1.93%

US stocks rallied on Friday (February 2), as quarterly results from technology companies including Meta beat expectations and the January 2024 jobs report came in better than expected.

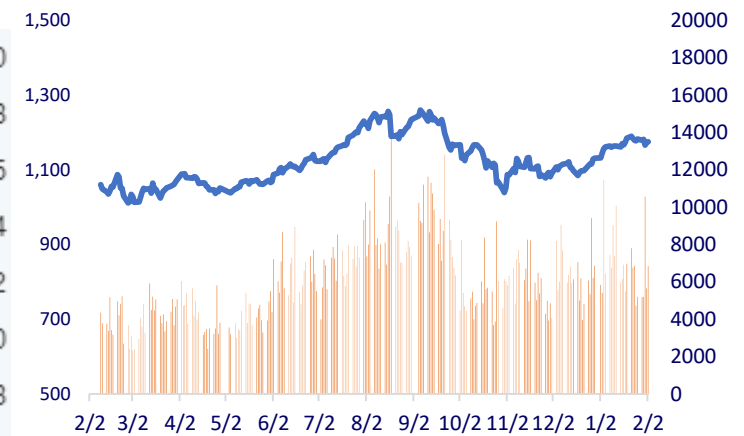
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.05%	5	-255
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.64%	-11	-24
10 year-Gov. Bond	2.28%	8	10
USD/VND	24,520	-0.20%	0.04%
EUR/VND	26,954	-1.10%	-1.54%
CNY/VND	3,455	-0.37%	-0.60%

Gold prices fell on Friday (February 2), as the dollar and yields rose after a strong US jobs report reduced the likelihood of the US Federal Reserve (Fed) lowering interest rates soon.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,172.55	-0.04%	3.61%
HNX	230.56	0.00%	0.25%
VN30	1,174.76	0.12%	3.81%
UPCOM	88.37	0.40%	0.90%
Net Foreign buy (B)	-279.05		
Total trading value (B)	22,640.49	32.62%	19.81%

On February 2 session, proprietary traders net bought VND468 billion, mainly including MWG VND125 billion, PNJ VND111 billion, ACB VND102 billion, STB VND37 billion,...

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Completing the 220kV Nha Trang - Thap Cham line;
- Positive signals for agricultural exports in 2024;
- Vietnam – Top 10 destinations attracting FDI of Europe;
- Former US Treasury Secretary predicted interest rates above 3% by 2030;
- IMF: China's economy continues to decelerate until 2028;
- Assets of money market funds reached \$6 trillion for the first time.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VFG	2/6/2024	2/7/2024	3/8/2024	Cash		1,000
BNW	2/6/2024	2/7/2024	3/6/2024	Cash		500
VHC	2/19/2024	2/20/2024	2/29/2024	Cash		2,000
FOX	2/28/2024	2/29/2024	3/29/2024	Cash		2,000
BDB	2/29/2024	1/3/2024	6/20/2024	Cash		800
TTC	2/29/2024	1/3/2024	3/15/2024	Cash		800
VDP	8/3/2024	11/3/2024	5/22/2024	Cash		1,500