

GLOBAL MARKET		1D	YTD
DJIA	38,380.12	-0.71%	1.76%
S&P500	4,942.81	-0.32%	4.22%
NASDAQ	15,597.68	-0.20%	5.63%
VIX	13.67	-1.30%	
FTSE 100	7,612.86	-0.04%	-1.41%
DAX	16,904.06	-0.08%	0.80%
CAC40	7,589.96	-0.03%	0.78%
Brent oil (\$/barrel)	76.90	-0.70%	-2.46%
Gold (\$/ounce)	2,026.20	-0.52%	-2.43%

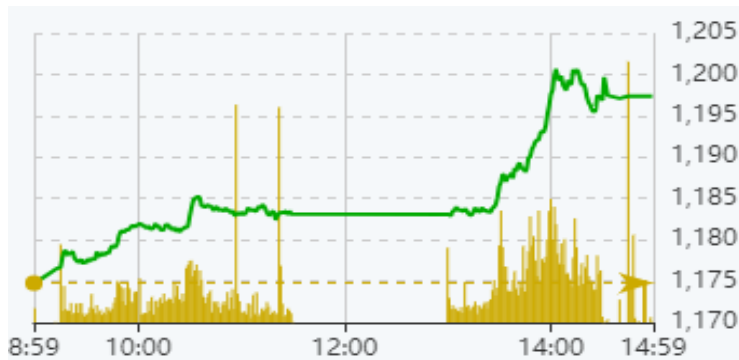
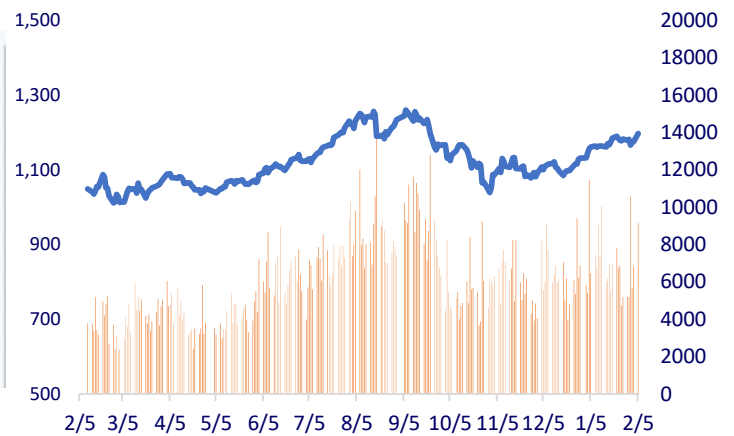
US stocks fell on Monday (February 5), when US Government bond yields increased due to concerns that the US Federal Reserve (Fed) may not lower interest rates as much as expected. Lackluster profit results from McDonald's also negatively affected investor sentiment.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.77%	72	-183
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.72%	7	-17
10 year-Gov. Bond	2.22%	-7	4
USD/VND	24,550	0.12%	0.16%
EUR/VND	26,925	-0.11%	-1.65%
CNY/VND	3,456	0.03%	-0.58%

Gold prices fell below a one-week low on Monday (February 5), pressured by a rise in the USD and bond yields after a strong US jobs report and statements from Fed tempering expectations for an early interest rate cut.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,186.06	1.15%	4.80%
HNX	230.28	-0.12%	0.13%
VN30	1,197.36	1.92%	5.81%
UPCOM	88.53	0.18%	1.08%
Net Foreign buy (B)	-90.68		
Total trading value (B)	21,241.41	-6.18%	12.41%

On February 5 session, proprietary traders net bought VND110 billion, mainly including STB VND22 billion, VIB VND20 billion, HPG VND19 billion... Meanwhile, they strongly net sold MBB VND92 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

The Prime Minister assigned tasks: EVN must not lack electricity, Vietnam Airlines cuts losses;  
 Technical opening of the Hanoi - Thai Nguyen railway overpass;  
 Hai Duong opens intersection 392 with Hanoi - Hai Phong highway;  
 OECD: Too early to declare victory over inflation;  
 The future of the Fed chairman is uncertain if candidate Donald Trump wins the election;  
 Boeing discovered a new error in the body of the 737 MAX aircraft.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VFG	2/6/2024	2/7/2024	3/8/2024	Cash		1,000
BNW	2/6/2024	2/7/2024	3/6/2024	Cash		500
VHC	2/19/2024	2/20/2024	2/29/2024	Cash		2,000
FOX	2/28/2024	2/29/2024	3/29/2024	Cash		2,000
BDB	2/29/2024	1/3/2024	6/20/2024	Cash		800
TTC	2/29/2024	1/3/2024	3/15/2024	Cash		800
VDP	8/3/2024	11/3/2024	5/22/2024	Cash		1,500