## **MORNING BRIEF**

2/7/2024



GLOBAL MARKET		1D	YTD
DJIA	38,521.36	0.37%	2.14%
S&P500	4,954.23	0.23%	4.46%
NASDAQ	15,609.00	0.07%	5.71%
VIX	13.06	-4.46%	
FTSE 100	7,681.01	0.90%	-0.52%
DAX	17,033.24	0.76%	1.57%
CAC40	7,638.97	0.65%	1.44%
Brent oil (\$/barrel)	78.84	2.52%	0.00%
Gold (\$/ounce)	2,035.13	0.44%	-2.00%

US stocks prospered on Tuesday (February 6), as Wall Street evaluated the latest series of profit reports and when the US Federal Reserve (Fed) lowered interest rates. Palantir Technologies shares jumped nearly 31% after announcing revenue that exceeded expectations in the fourth quarter of 2023. Spotify Technology shares increased nearly 4% after reporting better-than-expected business results and the number of premium account subscription increased.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.27%	50	-133
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.72%	0	-17
10 year-Gov. Bond	2.21%	0	4
USD/VND	24,545	-0.02%	0.14%
EUR/VND	26,957	0.12%	-1.53%
CNY/VND	3,459	0.09%	-0.49%

Oil prices rose on Tuesday (February 6), as crude oil production in the US is forecast to stabilize this year after setting a record in 2023.



On February 6 session, proprietary traders net sold VND714 billion, mainly including MWG VND204 billion, ACB VND158 billion, PNJ VND143 billion, NVL VND51 billion,...





## **SELECTED NEWS**

Vietnam is in the top 10 tourism markets of Singapore;

Import and export showed signs of improvement, budget revenue increased by 13.24%;

Minister of Industry and Trade inspected the work to ensure gasoline, oil and electricity for the Lunar New Year 2024;

The Fed may lower interest rates more slowly than expected;

OECD raises global economic growth forecast;

Global ESG bond issuance sales reached nearly USD150 billion in January.

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EVENT CALENDAR						
Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
VFG	2/6/2024	2/7/2024	3/8/2024	Cash		1,000
BNW	2/6/2024	2/7/2024	3/6/2024	Cash		500
VHC	2/19/2024	2/20/2024	2/29/2024	Cash		2,000
FOX	2/28/2024	2/29/2024	3/29/2024	Cash		2,000
BDB	2/29/2024	1/3/2024	6/20/2024	Cash		800
TTC	2/29/2024	1/3/2024	3/15/2024	Cash		800
VDP	8/3/2024	11/3/2024	5/22/2024	Cash		1,500

PINETREE SECURITIES CORPORATION