

GLOBAL MARKET		1D	YTD
DJIA	38,424.27	0.40%	1.88%
S&P500	5,000.62	0.96%	5.44%
NASDAQ	15,859.15	1.30%	7.40%
VIX	14.38	-9.27%	
FTSE 100	7,568.40	0.75%	-1.98%
DAX	16,945.48	0.38%	1.05%
CAC40	7,677.35	0.68%	1.95%
Brent oil (\$/barrel)	81.28	-0.23%	3.09%
Gold (\$/ounce)	1,992.61	-0.06%	-4.05%

US stocks rallied on Wednesday (February 14), as Wall Street recovered somewhat from the sharp decline suffered in the previous session. Lyft shares increased 35% after announcing better-than-actual information. Airbnb shares fell 1.7% even as the company recorded revenue that beat expectations in the latest quarter. Nvidia shares rose nearly 2.5%, bringing the chip maker's market capitalization slightly higher than Alphabet's.

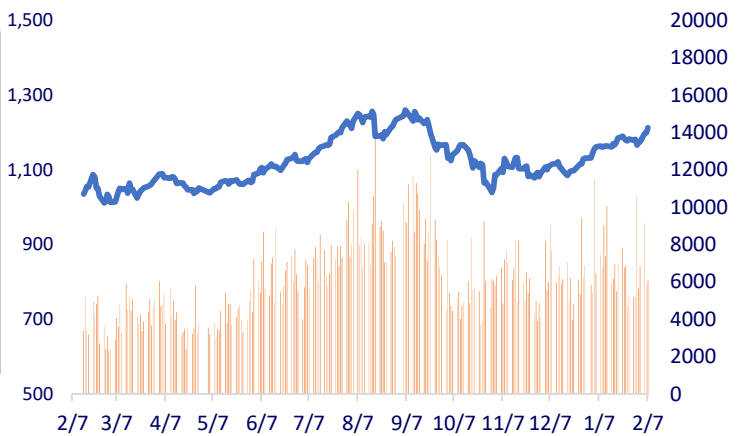
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.68%	141	8
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.74%	3	-14
10 year-Gov. Bond	2.24%	2	6
USD/VND	24,580	0.14%	0.29%
EUR/VND	26,914	-0.16%	-1.69%
CNY/VND	3,463	0.12%	-0.37%

Oil prices fell on Wednesday (February 14), erasing early session gains as US crude inventories increased while demand fell.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,198.53	0.85%	5.90%
HNX	231.04	0.18%	0.46%
VN30	1,212.70	1.13%	7.16%
UPCOM	89.33	0.53%	2.00%
Net Foreign buy (B)	-30.89		
Total trading value (B)	17,182.75	1.71%	-9.07%

February 7 session, proprietary traders net bought VND63 billion, mainly including FPT VND61 billion, HDB VND18 billion, ACB VND13 billion,...

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- The Prime Minister requested to complete the 500kV line in June 2024;
- Over 100,000 international visitors came to Hanoi during the Lunar New Year;
- The Prime Minister inspected the scene and promoted the progress of two key expressway projects in the Southeast region;
- With no hope of the Fed cutting interest rates soon, investors sold off bonds;
- JPY drops to the point where the government can intervene;
- Maersk: Tensions in the Red Sea will not end anytime soon.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VHC	2/19/2024	2/20/2024	2/29/2024	Cash		2,000
FOX	2/28/2024	2/29/2024	3/29/2024	Cash		2,000
BDB	2/29/2024	1/3/2024	6/20/2024	Cash		800
TTC	2/29/2024	1/3/2024	3/15/2024	Cash		800
VDP	8/3/2024	11/3/2024	5/22/2024	Cash		1,500