

GLOBAL MARKET		1D	YTD
DJIA	38,773.12	0.91%	2.81%
S&P500	5,029.73	0.58%	6.05%
NASDAQ	15,906.17	0.30%	7.72%
VIX	14.01	-2.57%	
FTSE 100	7,597.53	0.38%	-1.61%
DAX	17,046.69	0.60%	1.65%
CAC40	7,743.42	0.86%	2.82%
Brent oil (\$/barrel)	82.80	1.47%	5.02%
Gold (\$/ounce)	2,002.87	0.54%	-3.56%

The S&P 500 index closed at a new record high, as all three major indexes increased on Thursday (February 15), after recovering from the sharp decline suffered earlier this week. Tesla and Meta Platforms shares outperformed, rising 6% and 2%, respectively. Wells Fargo shares jumped 7% after the Office of the Comptroller of the Currency ended a major penalty against the bank.

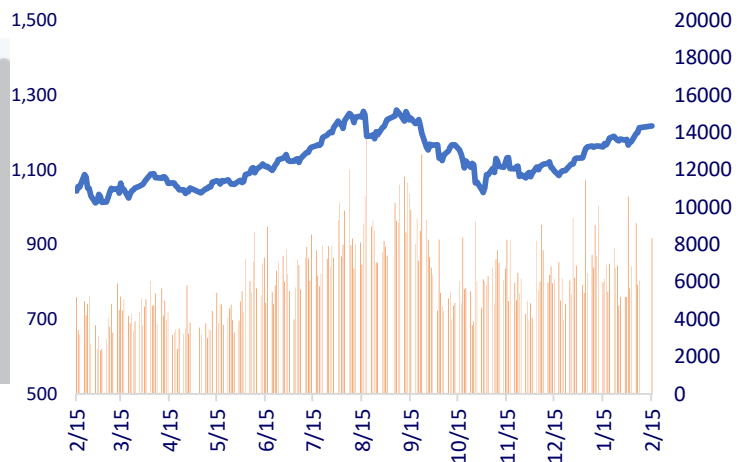
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.33%	-235	-227
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.59%	-15	-29
10 year-Gov. Bond	2.23%	0	5
USD/VND	24,620	0.16%	0.45%
EUR/VND	27,040	0.47%	-1.23%
CNY/VND	3,468	0.14%	-0.23%

Gold prices rose on Thursday (February 15), after weaker US economic data caused the dollar and bond yields to fall, while the market turned its attention to comments from US Federal Reserve (Fed) officials to look for signals about when to lower interest rates.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,202.50	0.33%	6.25%
HNX	232.75	0.74%	1.20%
VN30	1,217.12	0.36%	7.55%
UPCOM	90.06	0.82%	2.83%
Net Foreign buy (B)	-362.77		
Total trading value (B)	21,156.73	23.13%	11.96%

On February 15 session, proprietary traders net sold VND419 billion, mainly including HPG VND57 billion, NVL VND50 billion, VPB VND41 billion,...

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Hanoi: Nearly 90% of workers have returned to work after Tet;
- More than 86,000 passengers took the Cat Linh - Ha Dong train during Tet;
- More than 260 tons of goods passed through Bac Luan Bridge II border gate during the Tet holiday;
- ECB President warns not to cut interest rates too soon;
- Inflation in Argentina increased by more than 250%, the highest level in more than 3 decades;
- IEA: Global oil demand growth will be weaker this year.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VHC	2/19/2024	2/20/2024	2/29/2024	Cash		2,000
FOX	2/28/2024	2/29/2024	3/29/2024	Cash		2,000
BDB	2/29/2024	1/3/2024	6/20/2024	Cash		800
TTC	2/29/2024	1/3/2024	3/15/2024	Cash		800
VDP	8/3/2024	11/3/2024	5/22/2024	Cash		1,500