

| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|--------|
| DJIA | 38,627.99 | -0.37% | 2.42% |
| S&P500 | 5,005.57 | -0.48% | 5.54% |
| NASDAQ | 15,775.65 | -0.82% | 6.84% |
| VIX | 14.24 | 1.64% | |
| FTSE 100 | 7,711.71 | 1.50% | -0.13% |
| DAX | 17,117.44 | 0.42% | 2.08% |
| CAC40 | 7,768.18 | 0.32% | 3.15% |
| Brent oil (\$/barrel) | 82.96 | 0.19% | 5.23% |
| Gold (\$/ounce) | 2,018.75 | 0.79% | -2.79% |

U.S. stocks fell on Friday with the Nasdaq showing the largest decline after a hotter-than-expected producer prices report eroded hopes for imminent interest rate cuts by the Federal Reserve. A Labor Department report showed producer prices increased more than expected in January, feeding fears inflation was picking up after months of cooling. Most megacap stocks dropped, with Meta Platforms falling 1.8%.

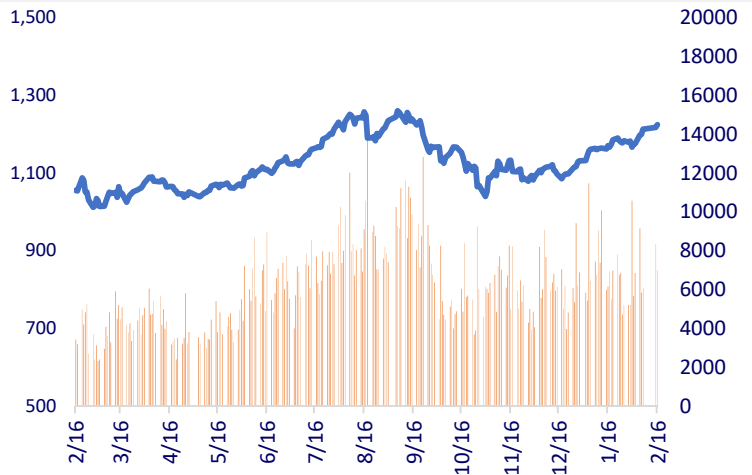
| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 1.14% | -19 | -246 |
| Deposit interest 12M | 4.70% | 0 | -10 |
| 5 year-Gov. Bond | 1.61% | 2 | -27 |
| 10 year-Gov. Bond | 2.23% | 0 | 5 |
| USD/VND | 24,705 | 0.35% | 0.80% |
| EUR/VND | 27,191 | 0.56% | -0.68% |
| CNY/VND | 3,480 | 0.35% | 0.12% |

Opening on God of Wealth Day (February 19), SJC gold price suddenly plummeted. Specifically, at business stores, SJC gold decreased from 400,000 - 800,000 VND/tael for buying, and decreased by about 400,000 VND/tael for selling.

| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|--------|-------|
| VN-INDEX | 1,209.70 | 0.60% | 6.89% |
| HNX | 233.04 | 0.12% | 1.33% |
| VN30 | 1,224.54 | 0.61% | 8.21% |
| UPCOM | 90.06 | 0.00% | 2.83% |
| Net Foreign buy (B) | -404.12 | | |
| Total trading value (B) | 19,979.35 | -5.57% | 5.73% |

On February 16 session, proprietary traders net sold VND407 billion, mainly including VNM VND123 billion, STB VND119 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Dung Quat 2 Complex project is expected to be completed in the first quarter of 2025;
- It is expected to start construction of 4 bridges across the Red River in 2024;
- International visitors to Vietnam record high during Lunar New Year;
- US considering more than USD10 billion in subsidies for Intel, Bloomberg reports;
- Hungary can ratify Sweden's NATO bid as soon as Feb 26;
- European, US carmakers race to lower EVs costs as China competition heats up.

EVENT CALENDAR

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|------|------|-------|
| VHC | 2/19/2024 | 2/20/2024 | 2/29/2024 | Cash | | 2,000 |
| FOX | 2/28/2024 | 2/29/2024 | 3/29/2024 | Cash | | 2,000 |
| BDB | 2/29/2024 | 1/3/2024 | 6/20/2024 | Cash | | 800 |
| TTC | 2/29/2024 | 1/3/2024 | 3/15/2024 | Cash | | 800 |
| VDP | 8/3/2024 | 11/3/2024 | 5/22/2024 | Cash | | 1,500 |