

GLOBAL MARKET		1D	YTD
DJIA	38,627.99	0.00%	2.42%
S&P500	5,005.57	0.00%	5.54%
NASDAQ	15,775.65	0.00%	6.84%
VIX	14.71	3.30%	
FTSE 100	7,728.50	0.22%	0.09%
DAX	17,092.26	-0.15%	1.93%
CAC40	7,768.55	0.005%	3.16%
Brent oil (\$/barrel)	83.42	0.55%	5.81%
Gold (\$/ounce)	2,017.34	-0.07%	-2.86%

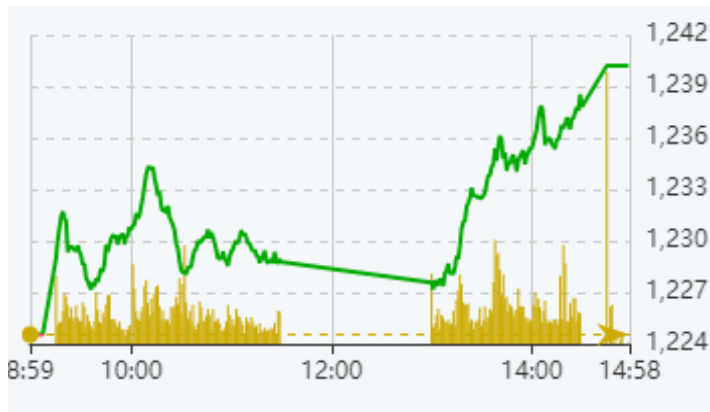
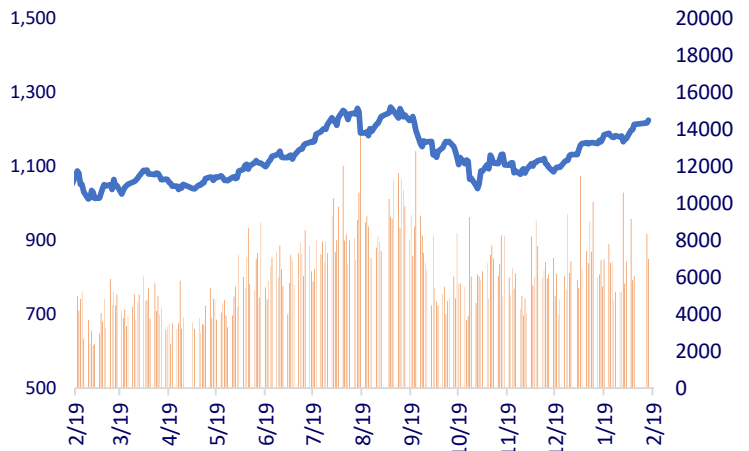
European stocks struggled to climb on Monday after the chances of early interest rate cuts globally receded. Shares of AstraZeneca rose 3.4% in early deals Monday after the U.S. Food and Drug Administration approved use of the company's blockbuster cancer drug Tagrisso with chemotherapy to treat a type of lung cancer. U.S. markets were closed Monday for Presidents Day.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.42%	28	-218
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.70%	9	-18
10 year-Gov. Bond	2.17%	-6	-1
USD/VND	24,710	0.02%	0.82%
EUR/VND	27,143	-0.18%	-0.85%
CNY/VND	3,479	-0.03%	0.09%

The US dollar inched higher on Monday after rising for the fifth week straight on the back of strong inflation data. It rose to its highest since mid-November last Tuesday to 104.97, but it slipped on Thursday after data showed retail sales fell last month.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,224.97	1.26%	8.24%
HNX	233.37	0.14%	1.47%
VN30	1,240.20	1.28%	9.59%
UPCOM	90.45	0.43%	3.28%
Net Foreign buy (B)	1,776.85		
Total trading value (B)	29,067.55	45.49%	53.82%

On February 19 session, proprietary traders net sold VND614 billion, mainly including BHI VND216 billion, NVL VND64 billion, HJS VND59 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Credit balance at the end of January decreased by 0.6% compared to the end of 2023;
- New business registrations in Binh Duong province increased by 57.2%;
- North-South express railway line project to be submitted to Politburo in March;
- EU launches mission Aspides to protect Red Sea vessels from Houthi attacks;
- Foreign direct investment in China falls to 30-year low;
- Paris's Eiffel Tower closes as workers go on strike over management.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SVC	2/21/2024	2/22/2024	2/29/2024	Cash		500
CCI	2/21/2024	2/22/2024	4/8/2024	Cash		1,300
HGM	2/23/2024	2/26/2024	3/25/2024	Cash		3,500
FOX	2/28/2024	2/29/2024	3/29/2024	Cash		2,000
BDB	2/29/2024	1/3/2024	6/20/2024	Cash		800
TTC	2/29/2024	1/3/2024	3/15/2024	Cash		800
VDP	8/3/2024	11/3/2024	5/22/2024	Cash		1,500