

GLOBAL MARKET		1D	YTD
DJIA	38,563.80	-0.17%	2.25%
S&P500	4,975.51	-0.60%	4.91%
NASDAQ	15,630.79	-0.92%	5.86%
VIX	15.42	4.83%	
FTSE 100	7,719.21	-0.12%	-0.03%
DAX	17,068.43	-0.14%	1.78%
CAC40	7,795.22	0.34%	3.51%
Brent oil (\$/barrel)	82.42	-1.20%	4.54%
Gold (\$/ounce)	2,025.27	0.39%	-2.48%

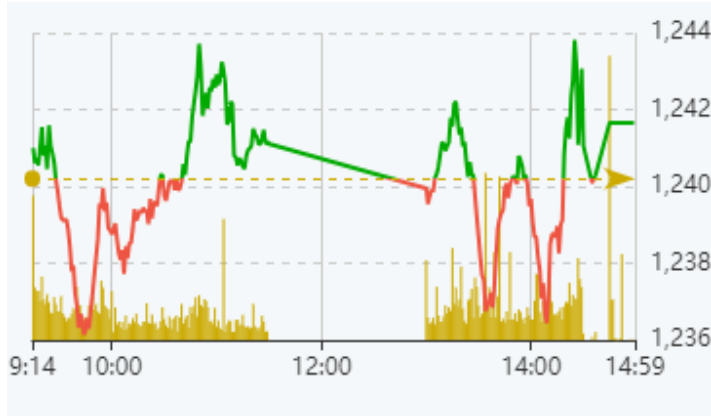
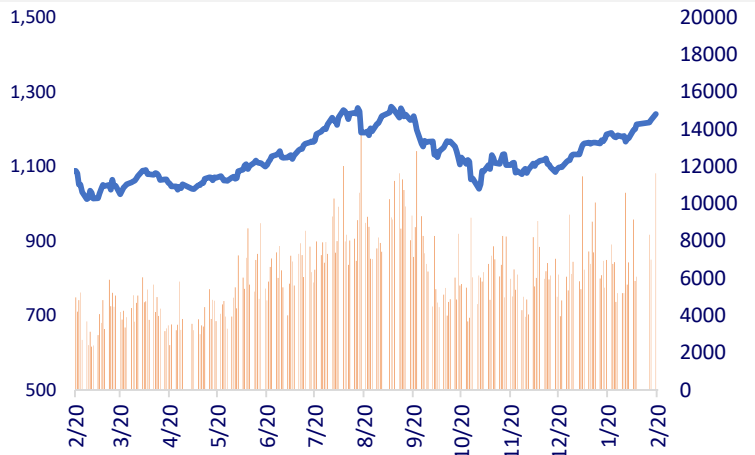
U.S. stocks ended lower on Tuesday, with the Nasdaq showing the largest declines as chipmaker Nvidia stumbled ahead of its highly awaited earnings report, while gains in Walmart kept losses on the DJIA in check. Shares of the chip designer Nvidia tumbled 4.35%, it's biggest daily percentage fall since Oct. 17. Investors are concerned whether Nvidia's quarterly results, expected after markets close on Wednesday, will justify its expensive valuation.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.41%	-1	-219
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.68%	-2	-20
10 year-Gov. Bond	2.11%	-6	-7
USD/VND	24,705	-0.02%	0.80%
EUR/VND	27,240	0.36%	-0.50%
CNY/VND	3,481	0.06%	0.14%

The dollar fell broadly on Wednesday as it tracked a global decline in bond yields. DXY Index, a measure of the strength of the USD compared to other major currencies, is currently at 104.07 as recorded at 8am (Vietnam time).

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,230.06	0.42%	8.69%
HNX	233.50	0.06%	1.53%
VN30	1,241.65	0.12%	9.72%
UPCOM	90.53	0.09%	3.37%
Net Foreign buy (B)	158.36		
Total trading value (B)	23,680.17	-18.53%	25.31%

On February 20 session, proprietary traders net sold VND448 billion, mainly including NVL VND91 billion, MBB VND58 billion, MCH VND57 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- By mid-February 2024, Vietnam had a trade surplus of USD5.1 billion;
- Urea prices in 2024 may increase slightly;
- The State Bank has just pumped money through the OMO channel for the first time this year;
- Revenue from the Suez Canal decreased by 50% because of Red Sea tensions;
- WSJ: War in Europe creates positive impact on US economy;
- US warns China against dumping goods on global markets.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SVC	2/21/2024	2/22/2024	2/29/2024	Cash		500
CCI	2/21/2024	2/22/2024	4/8/2024	Cash		1,300
HGM	2/23/2024	2/26/2024	3/25/2024	Cash		3,500
FOX	2/28/2024	2/29/2024	3/29/2024	Cash		2,000
BDB	2/29/2024	1/3/2024	6/20/2024	Cash		800
TTC	2/29/2024	1/3/2024	3/15/2024	Cash		800
VDP	8/3/2024	11/3/2024	5/22/2024	Cash		1,500