

GLOBAL MARKET		1D	YTD
DJIA	38,612.24	0.13%	2.38%
S&P500	4,981.80	0.13%	5.04%
NASDAQ	15,580.87	-0.32%	5.52%
VIX	15.34	-0.52%	
FTSE 100	7,662.51	-0.73%	-0.76%
DAX	17,118.12	0.29%	2.08%
CAC40	7,812.09	0.22%	3.73%
Brent oil (\$/barrel)	83.12	0.85%	5.43%
Gold (\$/ounce)	2,027.36	0.10%	-2.38%

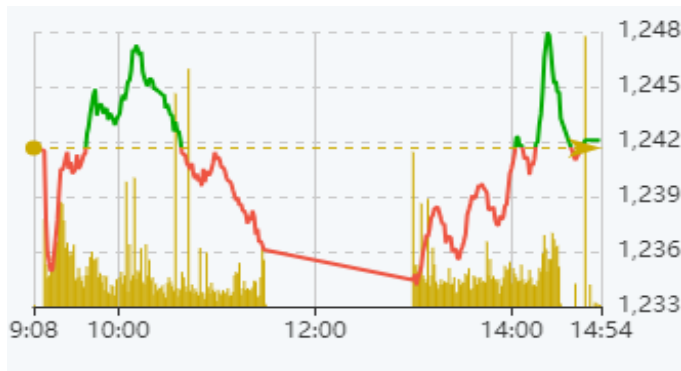
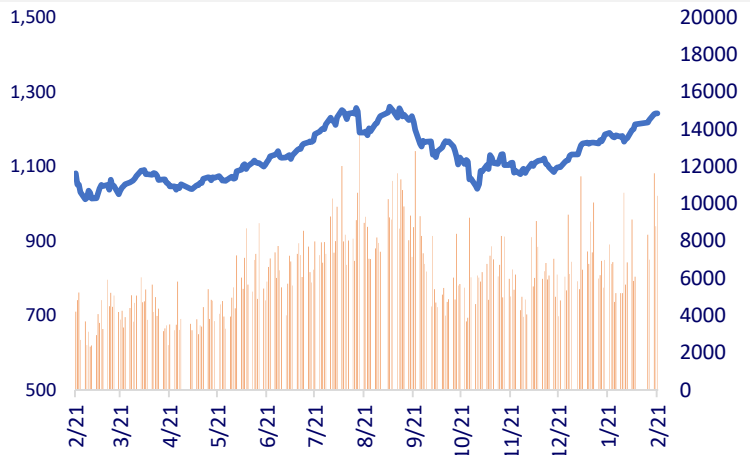
The S&P 500 and DJIA eked out small gains, while the Nasdaq closed lower for a third straight session as investors awaited the release of Nvidia's earnings that could determine near-term momentum for equities. After the closing bell, Nvidia shares surged 9% after it forecast fiscal first-quarter revenue above estimates on robust demand for its chips that dominate the market for AI. The bulk of policymakers at the Fed's last meeting were concerned about the risks of cutting interest rates too soon, said the minutes, which were released on Wednesday.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.15%	74	-145
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.74%	6	-14
10 year-Gov. Bond	2.23%	12	5
USD/VND	24,700.00	-0.02%	0.78%
EUR/VND	27,291	0.19%	-0.31%
CNY/VND	3,482	0.03%	0.17%

The dollar index edged lower on Wednesday after minutes from the Federal Reserve's January meeting came in largely as expected and showed that the bulk of policymakers were concerned about the risks of cutting interest rates too soon. Traders have pushed back expectations on when the Fed will begin cutting rates to June as officials caution that they want to see more.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,230.04	-0.002%	8.69%
HNX	233.84	0.15%	1.67%
VN30	1,242.08	0.03%	9.76%
UPCOM	90.61	0.09%	3.46%
Net Foreign buy (B)	1.79		
Total trading value (B)	24,559.25	3.71%	29.97%

On February 21 session, proprietary traders net sold VND575 billion, mainly including PC1 VND90 billion, AAA VND77 billion, STB VND61 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- The first international intermodal freight train this year began departing from Song Than station, Binh Duong to China;
- The Deputy Governor requested banks to immediately announce average lending interest rates;
- Ho Chi Minh City's total credit balance decreased by 0.93% in January;
- Nvidia earnings mark another historic quarter for AI titan;
- Japan downgrades view of economy on sluggish consumer spending;
- Germany slashes 2024 growth outlook.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HGM	2/23/2024	2/26/2024	3/25/2024	Cash		3,500
FOX	2/28/2024	2/29/2024	3/29/2024	Cash		2,000
BDB	2/29/2024	1/3/2024	6/20/2024	Cash		800
TTC	2/29/2024	1/3/2024	3/15/2024	Cash		800
VDP	8/3/2024	11/3/2024	5/22/2024	Cash		1,500