

GLOBAL MARKET		1D	YTD
DJIA	39,069.11	1.18%	3.59%
S&P500	5,087.03	2.11%	7.26%
NASDAQ	16,041.62	2.96%	8.64%
VIX	14.54	-5.22%	
FTSE 100	7,684.49	0.29%	-0.48%
DAX	17,370.45	1.47%	3.58%
CAC40	7,911.60	1.27%	5.06%
Brent oil (\$/barrel)	83.45	0.40%	5.85%
Gold (\$/ounce)	2,026.94	-0.02%	-2.40%

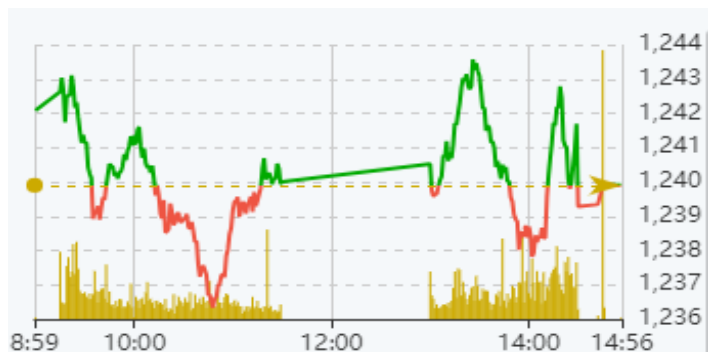
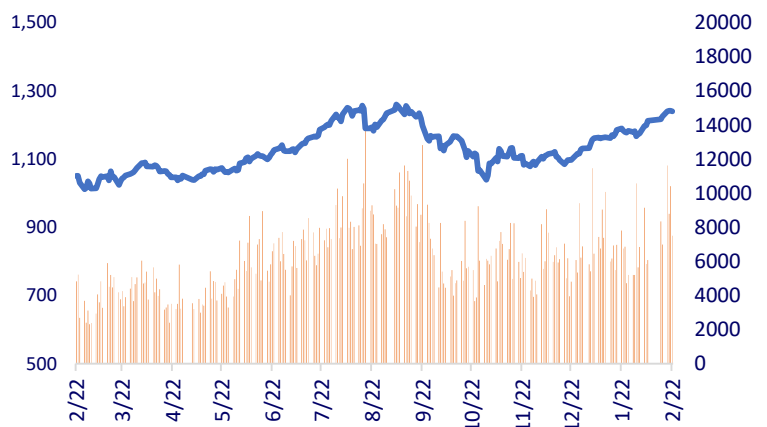
US stocks reached new highs on Thursday (February 22), after Nvidia announced quarterly business results much better than forecast, thereby boosting the market and the technology sector. Nvidia shares jumped 16.4% to an all-time high after the chipmaker said total revenue jumped 265% yoy – largely thanks to its booming artificial intelligence business.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.14%	199	54
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.71%	-3	-17
10 year-Gov. Bond	2.20%	-3	2
USD/VND	24,783	0.34%	1.11%
EUR/VND	27,380	0.33%	0.01%
CNY/VND	3,492	0.29%	0.46%

Gold prices fell from their highest level in nearly 2 weeks on Thursday (February 22), after data on unemployment claims in the US showed a strong economy, while investors wait for more economic data to forecast the interest rate stance of the US Federal Reserve (Fed).

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,227.31	-0.222%	8.45%
HNX	234.01	0.07%	1.75%
VN30	1,239.90	-0.18%	9.57%
UPCOM	90.57	-0.04%	3.41%
Net Foreign buy (B)	-920.19		
Total trading value (B)	20,249.53	-17.55%	7.16%

On February 22 session, proprietary traders net sold VND248 billion, mainly including PC1 VND138 billion, NVL VND89 billion, ASM VND45 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Soon deploy investment in Ring Road 4 of Ho Chi Minh City according to expressway standards;
- The Prime Minister requested to promulgate National Technical Regulations on expressways in the first quarter of 2024;
- Long Thanh Airport bids for many packages worth trillions of VND;
- Nvidia's revenue more than tripled thanks to AI boom;
- ECB records first loss since 2004 after a series of interest rate hikes;
- Global debt hits record levels as borrowing costs surge.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HGM	2/23/2024	2/26/2024	3/25/2024	Cash		3,500
FOX	2/28/2024	2/29/2024	3/29/2024	Cash		2,000
BDB	2/29/2024	1/3/2024	6/20/2024	Cash		800
TTC	2/29/2024	1/3/2024	3/15/2024	Cash		800
VDP	8/3/2024	11/3/2024	5/22/2024	Cash		1,500