

GLOBAL MARKET		1D	YTD
DJIA	39,131.53	0.16%	3.76%
S&P500	5,088.80	0.03%	7.29%
NASDAQ	15,996.82	-0.28%	8.34%
VIX	13.75	-5.43%	
FTSE 100	7,706.28	0.28%	-0.20%
DAX	17,419.33	0.28%	3.88%
CAC40	7,966.68	0.70%	5.79%
Brent oil (\$/barrel)	81.38	-2.48%	3.22%
Gold (\$/ounce)	2,031.67	0.23%	-2.17%

Strong corporate results have helped fuel the S&P 500's climb to new highs this year, taking the focus away from the Federal Reserve's tortuous path towards lower interest rates. As earnings season winds down, some investors believe monetary policy will jump back in the driver's seat.

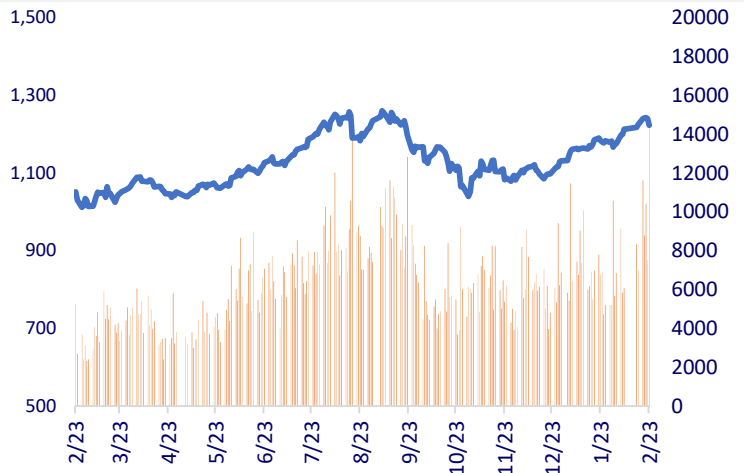
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.63%	-51	3
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.71%	-1	-17
10 year-Gov. Bond	2.20%	0	3
USD/VND	24,825	0.17%	1.29%
EUR/VND	27,399	0.07%	0.08%
CNY/VND	3,495	0.09%	0.55%

The US dollar was on the front foot on Monday ahead of a packed week filled with key economic releases that will provide further clues on the global interest rate outlook, with a U.S. inflation reading taking centre stage. The core personal consumption expenditures (PCE) price index - the Federal Reserve's preferred measure of inflation - is due on Thursday, where expectations are for a 0.4% increase on a monthly basis.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,212.00	-1.25%	7.09%
HNX	231.08	-1.25%	0.47%
VN30	1,223.09	-1.36%	8.08%
UPCOM	90.16	-0.45%	2.95%
Net Foreign buy (B)	-793.20		
Total trading value (B)	35,104.15	73.36%	85.77%

On February 23 session, proprietary traders net bought VND243 billion, mainly including EVF VND99 billion.

**VNINDEX - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Rice exports to the Philippines increased sharply;
- Vietnam's first LNG power plants on track for commercial runs;
- Ho Chi Minh City will offer free or reduced ticket prices during the initial operation of Metro line No. 1;
- Qatar plans new gas output boost amid global price collapse;
- US blacklists 14 Russian oil tankers to enforce price cap;
- Gold prices are forecast to rise 6% in the next 12 months

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FOX	2/28/2024	2/29/2024	3/29/2024	Cash		2,000
BDB	2/29/2024	1/3/2024	6/20/2024	Cash		800
TTC	2/29/2024	1/3/2024	3/15/2024	Cash		800
VDP	8/3/2024	11/3/2024	5/22/2024	Cash		1,500